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Financial Markets Daily Report

21 October 2020

Investors traded in a mixed mood yesterday as Europe's second wave of coronavirus advances and forces new restrictions in some countries and regions, and prospects for further fiscal stimulus in the U.S. are uncertain. view

Public sector

Workplace pension schemes: an option that is taking hold

The Spanish Ministry of Social Security sees the UK's company pension schemes as a benchmark for the reform of the pension system. What is the British model and how far can it be exported to Spain?



Javier García Arenas

Senior economist

08 october 2020

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Weekly Economic Pulse

Semana del 12 al 18 de octubre de 2020

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Monthly Report

October 2020 | No. 449

Dossier:

The rise in debt in times of pandemic: how should we deal with it?

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Emerging currencies: will the calm last?

Àlex Ruiz

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Government debt

The debt burden of the COVID-19 crisis

Adrià Morron Salmeron

Javier García Arenas

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Tregua a la caída del consumo doméstico en la segunda semana de octubre

Eduard Llorens i Jimeno

14 october 2020

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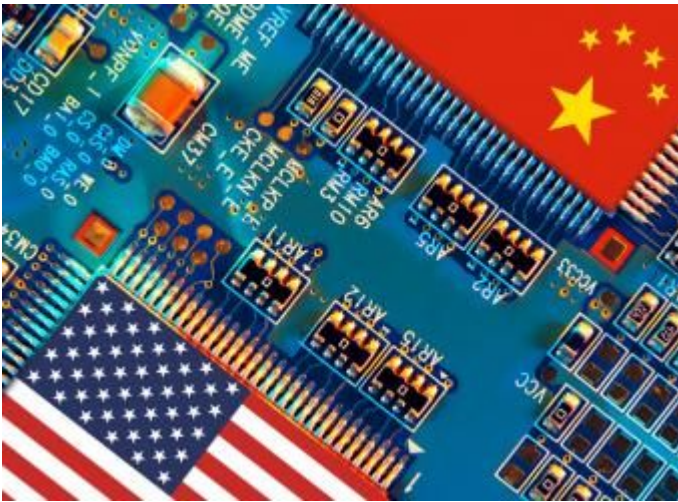
Fiscal policy

The effectiveness of fiscal policy in times of COVID

Álvaro Leandro

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Geopolitics

The US-China technology conflict: an initial insight

Clàudia Canals

Jordi Singla

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Federal Reserve (Fed)

The Fed's new strategy

Ricard Murillo Gili

Eduard Llorens i Jimeno

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Spain's Macroeconomic & Financial Outlook

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Opinion

Editorial

The opportunity of the European recovery plan



Enric Fernández

Chief Economist

Key points of the month

Differences between countries



Oriol Aspachs

Research Director

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Government debt

The debt burden of the COVID-19 crisis

The COVID-19 pandemic has shaken us to the core and has become a major part of our lives. It has changed our habits and altered the world we live in. From the small to the big: One of its legacies will be a large sack of debt. How much will it weigh and how will it dictate our lives in tomorrow's world?

Adrià Morron Salmeron

Javier García Arenas

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Javier García Arenas

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The issues that will set the economic agenda in 2020.

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To understand the factors that will redefine the economy in the medium and long term

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How will teleworking change urban mobility and residential decisions?

Several authors



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Macrofinance

Government debt

European public debt in the medium term:
sustainability and challenges

Javier García Arenas

Adrià Morron Salmeron



Research

Multimedia

Podcast

3 lecciones del verano, Next Generation EU y teletrabajo

Clàudia Canals comenta los principales mensajes del *Informe Mensual* de septiembre, haciendo hincapié en las políticas económicas de apoyo en el marco de la Unión Europea, en la coyuntura española, y en cómo se ha enfocado el dossier del teletrabajo.

Clàudia Canals

17 September 2020

https://www.youtube.com/watch?v=J2e4_rhbUQU&feature=youtu.be

Inmobiliario

Perspectivas inmobiliarias para clientes internacionales

Nuestra especialista en sector inmobiliario analiza las previsiones del sector tras el impacto de la crisis de la covid-19 en este webminario organizado para los gestores de HolaBank, el segmento de CaixaBank dirigido a los clientes internacionales que pasan temporadas en España. El vídeo está disponible en castellano, con subtítulos en inglés.

Judit Montoriol-Garriga

31 August 2020

<https://youtu.be/Z8a8ZEMdon4>

Análisis de coyuntura

Perspectivas económicas ante la COVID-19

Nuestros economistas Clàudia Canals y Oriol Carreras explican las perspectivas de la economía en el contexto de la COVID-19 en un webinar organizado para los clientes de CaixaBank Empresas.

Clàudia Canals
Oriol Carreras Baquer
03 August 2020

Podcast

5 claves para superar la crisis, el Plan de Recuperación europeo, luces y sombras de la coyuntura económica

En el podcast de este mes, nuestra economista Clàudia Canals repasa los principales mensajes del número de verano del *Informe Mensual*: las recomendaciones para impulsar la recuperación de nuestro Economista Jefe, las políticas públicas y económicas de apoyo que se están llevando a cabo en la Unión Europea, y la coyuntura económica internacional y de España.

Clàudia Canals
15 July 2020
<https://youtu.be/P4-jnqfgTyg>

Descubre CaixaBank Research

Enric Fernández

14 June 2017

Podcast

La incertidumbre global empieza a pasar factura

13 September 2018

<https://youtu.be/jaPWCtoe1h4>

Banking

Cómo debe adaptarse el sector bancario al nuevo entorno demográfico

Enric Fernández

31 January 2020

<https://youtu.be/y2yQywQCIXk>

Cambio tecnológico y productividad

Oriol Aspachs

01 March 2018

<https://youtu.be/PEjE0DifXvc>

The causes of political polarisation

Oriol Aspachs

Clàudia Canals

Javier García Arenas

27 November 2019

Podcast

3 lecciones del verano, Next Generation EU y teletrabajo

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Inmobiliario

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Nuevas tecnologías, Productividad



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