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Research

Financial Markets Daily Report

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continue to provide highly accommodative financial conditions.

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In this context, stock indices registered solid gains in the US and in most euro area countries, except in Spain and Portugal where advances were modest. In fixed-income markets, yields on euro area 10-year sovereign bonds decreased significantly both in core and peripheral countries while, in the US, Treasury yields edged slightly down.

Elsewhere, the US dollar strengthened against most advanced and emerging economies' currencies and the euro fell below \$1.19. The price of the barrel of Brent decreased towards \$44.

Today investors will pay attention to August's Services and Composite PMI releases for many advanced and emerging economies.

Etiquetas

FMDR