

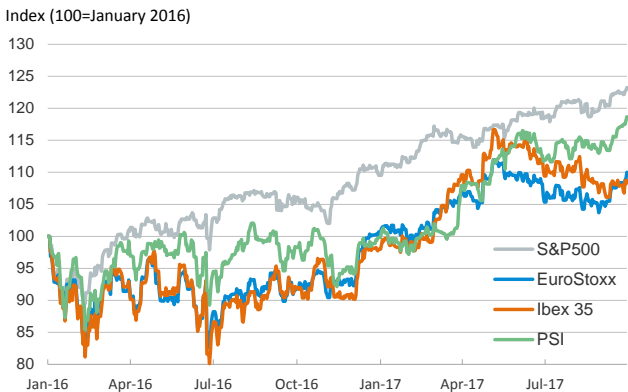
- ▶ Stock markets posted gains across Europe and the US, while sovereign yields moved in opposite directions as they recorded mild declines in the eurozone and moderate increases in the US. The euro remained stable at 1.18 dollars.
- ▶ On the oil market, the Brent barrel remained stable at around 57.5 dollars.
- ▶ Regarding macroeconomic variables, in the US PCE inflation was stable at 1.4% in August (1.3% for the core index) and in the eurozone inflation was also stable at 1.5% according to the September flash release (core inflation at 1.3%)

Interest Rates (%)	9/29	9/28	Daily Change (basis points)	Weekly Change (basis points)	YTD (basis points)	YoY Change (basis points)
Eurozone						
ECB - Official Interest Rate (Refi)	0.00	0.00	0	0	0	0
Eonia	-0.35	-0.36	1	1	-2	-2
Swap Eonia (10Y)	0.70	0.71	-1	3	26	68
3 months (Euribor)	-0.33	-0.33	0	0	-1	-3
12 months (Euribor)	-0.17	-0.17	0	0	-9	-11
Germany - 2-Year Bond	-0.69	-0.70	1	-1	7	-1
Germany - 10-Year Bond	0.46	0.48	-2	2	26	58
France - 10-Year Bond	0.74	0.76	-2	1	6	56
Italy - 10-Year Bond	2.11	2.12	-1	1	30	92
Spain - 10-Year Bond	1.60	1.63	-2	-2	22	72
Portugal - 10-Year Bond	2.39	2.42	-3	-5	-138	-94
Risk premium - Spain (10Y)	114	115	-1	-4	-4	14
Risk premium - Portugal (10Y)	192	194	-2	-7	-163	-153
US						
Fed - Upper Bound	1.25	1.25	0	0	50	75
3 months (Libor)	1.33	1.34	-1	0	33	48
12 months (Libor)	1.78	1.79	-1	0	9	23
2-Year Bond	1.48	1.45	3	5	29	72
10-Year Bond	2.33	2.31	2	8	-11	74
Stock Markets						
	9/29	9/28	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
CaixaBank	4.24*	4.24*	0.1	-0.7	35.0	88.5
BPI	1.06	1.07	-0.8	-0.7	-6.3	-6.2
Ibex 35	10381.50	10328.50	0.5	0.7	11.0	18.2
PSI	2996.15	2982.06	0.5	1.3	18.9	20.8
DAX	12828.86	12704.65	1.0	1.9	11.7	22.1
CAC 40	5329.81	5293.77	0.7	0.9	9.6	19.8
Eurostoxx50	3594.85	3563.64	0.9	1.5	9.2	19.7
FTSE 100	7372.76	7322.82	0.7	0.8	3.2	6.9
S&P 500	2519.36	2510.06	0.4	0.7	12.5	16.2
Nasdaq	6495.96	6453.45	0.7	1.1	20.7	22.3
Nikkei 225	20375.80	20356.28	0.1	-0.1	6.6	23.9
MSCI Emerging Index	1081.72	1081.72	0.0	-0.6	25.5	19.7
Shanghai	3348.94	3348.94	0.0	0.2	7.9	11.5
VIX Index	9.51	9.55	-0.4	-0.8	-32.3	-28.4
Currencies						
	9/29	9/28	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
EUR/USD	1.181	1.179	0.2	-1.1	12.3	5.0
EUR/JPY	132.920	132.410	0.4	-0.7	8.1	16.5
EUR/GBP	0.882	0.877	0.6	-0.3	3.3	0.9
EUR/CHF	1.144	1.143	0.0	-1.2	6.7	4.7
USD/JPY	112.510	112.340	0.2	0.5	-3.8	11.0
USD/CNY	6.653	6.661	-0.1	1.0	-4.2	-0.2
USD/MXN	18.255	18.161	0.5	2.9	-11.9	-5.5
Commodities						
	9/29	9/28	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
Global Commodities Index	84.5	84.6	-0.2	-0.5	-3.5	-1.2
Brent (US\$/barrel)	57.5	57.4	0.2	1.2	1.3	15.3
Gold (US\$/ounce)	1280.2	1287.3	-0.6	-1.3	11.1	-3.1
Metal Index	207.1	208.4	-0.6	0.1	18.2	27.0
Agricultural Index	254.5	253.8	0.3	-1.4	-3.2	-3.0

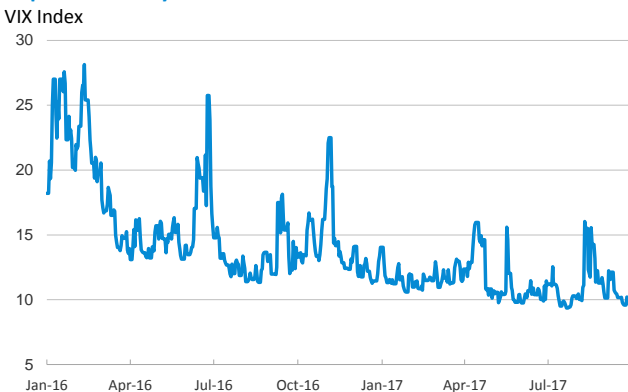
Note (*): one more day for Asian stock markets

Selected Time Series

Main advanced stock markets



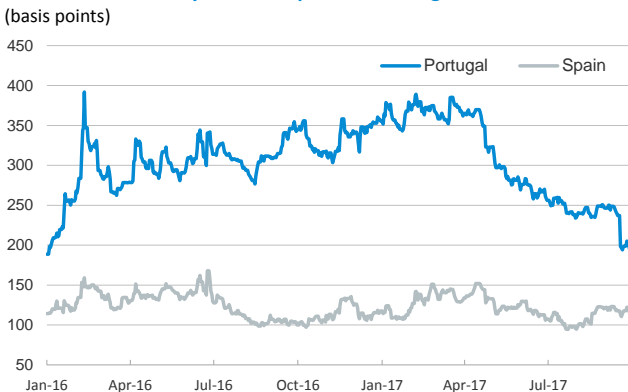
Implied volatility on US stock markets



Yield on 10-year public debt: Spain and Portugal



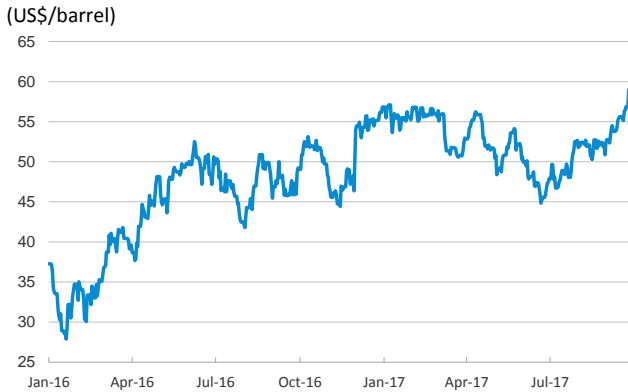
Risk Premium on 10-year debt: Spain and Portugal



Exchange rate: EUR/USD



Brent oil price



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