

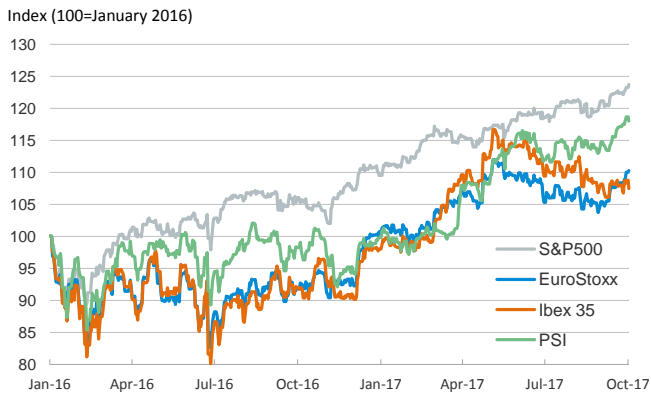
- ▶ Stock markets advanced in the US, Europe and Asia while sovereign yields remained stable. In Spain, markets underperformed their peers as stocks declined and sovereign spreads rose.
- ▶ Strong manufacturing confidence data were released in the US (ISM Manufacturing at 60.8 in September, its highest level in 13 years) and Japan (big manufacturers' sentiment index at +22 in Q3 2017, its highest level since 2007, according to the BoJ's Tankan survey). In the euro area, the unemployment rate stood at 9.1% in August.
- ▶ Oil prices slipped after last weeks' strong advances, but the Brent remains above 56 dollars per barrel.

Interest Rates (%)	10/2	9/29	Daily Change (basis points)	Weekly Change (basis points)	YTD (basis points)	YoY Change (basis points)
Eurozone						
ECB - Official Interest Rate (Refi)	0.00	0.00	0	0	0	0
Eonia	-0.36	-0.35	-1	0	-3	-4
Swap Eonia (10Y)	0.70	0.70	0	7	26	66
3 months (Euribor)	-0.33	-0.33	0	0	-1	-3
12 months (Euribor)	-0.17	-0.17	0	0	-9	-11
Germany - 2-Year Bond	-0.71	-0.69	-1	1	6	-2
Germany - 10-Year Bond	0.45	0.46	-1	5	24	54
France - 10-Year Bond	0.74	0.74	-1	4	5	51
Italy - 10-Year Bond	2.15	2.11	4	5	34	89
Spain - 10-Year Bond	1.69	1.60	9	7	31	76
Portugal - 10-Year Bond	2.43	2.39	4	-2	-134	-97
Risk premium - Spain (10Y)	124	114	10	2	7	21
Risk premium - Portugal (10Y)	198	192	5	-7	-158	-151
US						
Fed - Upper Bound	1.25	1.25	0	0	50	75
3 months (Libor)	1.33	1.33	0	0	33	47
12 months (Libor)	1.78	1.78	0	1	9	22
2-Year Bond	1.48	1.48	0	6	29	69
10-Year Bond	2.34	2.33	1	12	-10	72
Stock Markets	10/2	9/29	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
CaixaBank	4.05	4.24	-4.4	-1.4	29.0	81.2
BPI	1.07	1.06	0.9	-0.8	-5.4	-5.2
Ibex 35	10255.70	10381.50	-1.2	0.4	9.7	17.2
PSI	2978.65	2996.15	-0.6	0.4	18.2	20.1
DAX	12902.65	12828.86	0.6	2.4	12.4	22.8
CAC 40	5350.44	5329.81	0.4	1.6	10.0	20.1
Eurostoxx50	3602.69	3594.85	0.2	1.8	9.5	20.1
FTSE 100	7438.84	7372.76	0.9	1.9	4.1	6.5
S&P 500	2529.12	2519.36	0.4	1.3	13.0	17.0
Nasdaq	6516.72	6495.96	0.3	2.3	21.1	22.9
Nikkei 225	20589.77	20400.78	0.9	1.3	7.7	24.1
MSCI Emerging Index	1082.97	1082.97	0.0	0.3	25.6	18.8
Shanghai	3348.94	3348.94	0.0	0.2	7.9	11.5
VIX Index	9.45	9.51	-0.6	-7.4	-32.7	-30.4
Currencies	10/2	9/29	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
EUR/USD	1.173	1.181	-0.7	-1.0	11.6	4.4
EUR/JPY	132.310	132.920	-0.5	-0.1	7.6	16.2
EUR/GBP	0.884	0.882	0.2	0.5	3.5	1.2
EUR/CHF	1.144	1.144	0.0	-0.1	6.7	4.9
USD/JPY	112.770	112.510	0.2	0.9	-3.6	11.3
USD/CNY	6.653	6.653	0.0	0.5	-4.2	-0.2
USD/MXN	18.230	18.255	-0.1	1.7	-12.0	-5.2
Commodities	10/2	9/29	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
Global Commodities Index	83.7	84.5	-0.9	-1.9	-4.4	-2.4
Brent (US\$/barrel)	56.1	57.5	-2.5	-4.9	-1.2	9.8
Gold (US\$/ounce)	1270.9	1280.2	-0.7	-3.0	10.3	-3.3
Metal Index	207.6	207.1	0.2	0.1	18.5	26.3
Agricultural Index	252.5	254.5	-0.8	-1.6	-3.9	-4.2

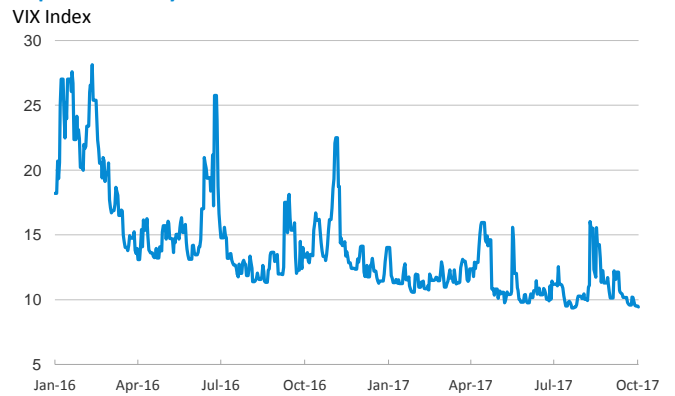
Note (\*): one more day for Asian stock markets

Selected Time Series

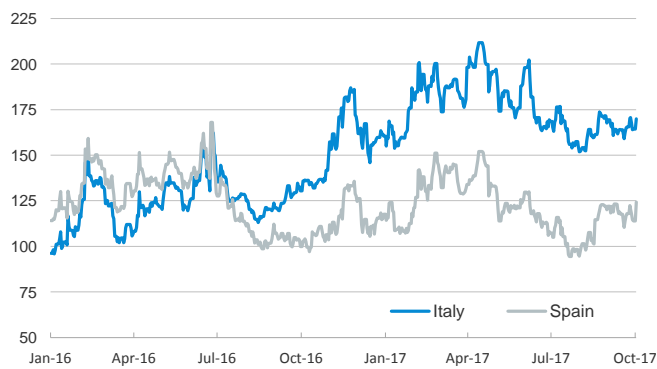
**Main advanced stock markets**



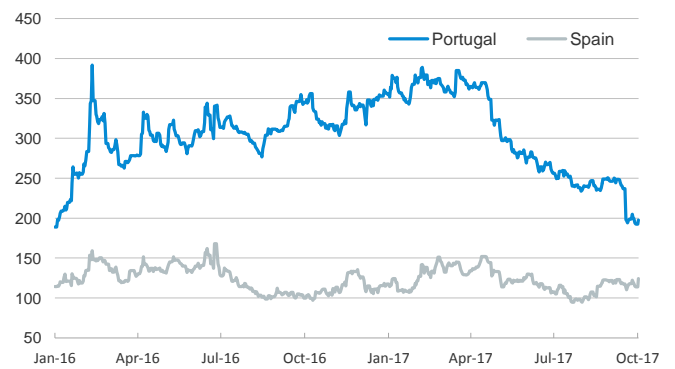
**Implied volatility on US stock markets**



**Risk Premium on 10-year debt: Spain and Italy (basis points)**



**Risk Premium on 10-year debt: Spain and Portugal (basis points)**



**Exchange rate: EUR/USD (Euros per dollar)**



**Brent oil price (US\$/barrel)**



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