

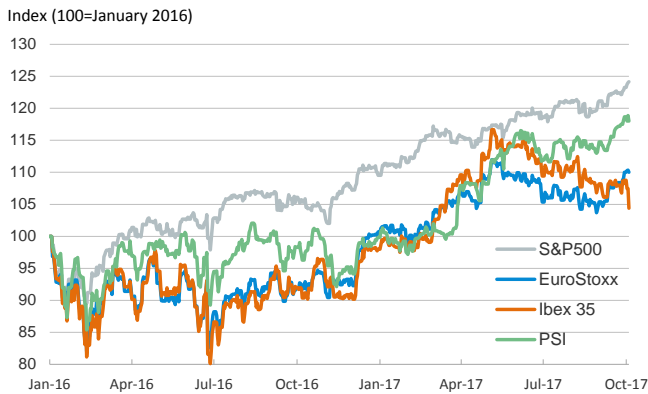
- ▶ Stock markets mixed on Wednesday, as they remained broadly stable in the US, declined in the euro area periphery and advanced in Germany. Regarding fixed-income markets, core sovereign yields were muted while bond spreads rose in the euro area periphery.
- ▶ Regarding macroeconomic variables, US confidence indicators remain strong (ISM non-manufacturing advanced to 59.8 in September) and Eurozone final September PMIs came in line with their solid flash releases.
- ▶ In the oil market, the Brent barrel closed at 55.8 dollars.

Interest Rates (%)	10/4	10/3	Daily Change (basis points)	Weekly Change (basis points)	YTD (basis points)	YoY Change (basis points)
<b>Eurozone</b>						
ECB - Official Interest Rate (Refi)	<b>0.00</b>	0.00	0	0	0	0
Eonia	<b>-0.36</b>	-0.36	0	0	-3	-2
Swap Eonia (10Y)	<b>0.70</b>	0.71	-1	0	25	58
3 months (Euribor)	<b>-0.33</b>	-0.33	0	0	-1	-3
12 months (Euribor)	<b>-0.17</b>	-0.17	0	0	-9	-10
Germany - 2-Year Bond	<b>-0.70</b>	-0.70	0	0	6	-3
Germany - 10-Year Bond	<b>0.45</b>	0.46	-1	-2	25	46
France - 10-Year Bond	<b>0.75</b>	0.75	0	-2	6	42
Italy - 10-Year Bond	<b>2.19</b>	2.16	3	4	38	83
Spain - 10-Year Bond	<b>1.78</b>	1.72	6	14	40	75
Portugal - 10-Year Bond	<b>2.42</b>	2.41	0	-5	-135	-104
Risk premium - Spain (10Y)	<b>133</b>	126	7	15	16	29
Risk premium - Portugal (10Y)	<b>196</b>	195	2	-3	-159	-150
<b>US</b>						
Fed - Upper Bound	<b>1.25</b>	1.25	0	0	50	75
3 months (Libor)	<b>1.35</b>	1.34	1	2	35	48
12 months (Libor)	<b>1.80</b>	1.80	0	1	11	23
2-Year Bond	<b>1.47</b>	1.47	0	0	28	64
10-Year Bond	<b>2.32</b>	2.32	0	1	-12	62
<b>Stock Markets</b>						
	10/4	10/3	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
CaixaBank	<b>3.91</b> *	4.12*	-5.0	-9.0	24.6	69.1
BPI	<b>1.07</b>	1.07	-0.8	-0.5	-5.8	-5.6
Ibex 35	<b>9964.90</b>	10257.50	-2.9	-3.9	6.6	13.5
PSI	<b>2979.08</b>	3000.87	-0.7	0.4	18.2	20.8
DAX	<b>12970.52</b>	12902.65	0.5	2.5	13.0	22.5
CAC 40	<b>5363.23</b>	5367.41	-0.1	1.5	10.3	19.4
Eurostoxx50	<b>3594.91</b>	3605.73	-0.3	1.1	9.3	18.8
FTSE 100	<b>7467.58</b>	7468.11	0.0	2.1	4.5	6.2
S&P 500	<b>2537.74</b>	2534.58	0.1	1.2	13.4	17.5
Nasdaq	<b>6534.63</b>	6531.71	0.0	1.3	21.4	22.9
Nikkei 225	<b>20625.54</b>	20626.66	0.0	1.3	7.9	22.6
MSCI Emerging Index	<b>1101.84</b>	1101.84	0.0	2.7	27.8	20.4
Shanghai	<b>3348.94</b>	3348.94	0.0	0.3	7.9	11.5
VIX Index	<b>9.63</b>	9.51	1.3	-2.4	-31.4	-25.9
<b>Currencies</b>						
	10/4	10/3	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
EUR/USD	<b>1.176</b>	1.174	0.1	0.1	11.8	4.9
EUR/JPY	<b>132.600</b>	132.530	0.1	0.1	7.8	14.3
EUR/GBP	<b>0.888</b>	0.887	0.1	1.2	4.0	1.0
EUR/CHF	<b>1.147</b>	1.143	0.3	0.4	7.0	5.0
USD/JPY	<b>112.760</b>	112.850	-0.1	-0.1	-3.6	9.0
USD/CNY	<b>6.653</b>	6.653	0.0	0.2	-4.2	-0.2
USD/MXN	<b>18.269</b>	18.211	0.3	0.4	-11.9	-4.7
<b>Commodities</b>						
	10/4	10/3	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
Global Commodities Index	<b>84.0</b>	83.7	0.3	-1.0	-4.1	-2.0
Brent (US\$/barrel)	<b>55.8</b>	56.0	-0.4	-3.6	-1.8	7.6
Gold (US\$/ounce)	<b>1275.0</b>	1271.7	0.3	-0.6	10.6	0.6
Metal Index	<b>210.8</b>	209.5	0.6	2.4	20.3	30.3
Agricultural Index	<b>251.9</b>	251.7	0.1	-1.4	-4.2	-5.3

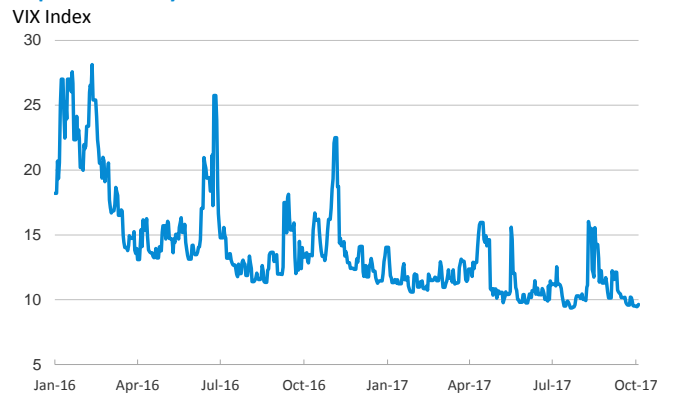
Note (\*): one more day for Asian stock markets

Selected Time Series

Main advanced stock markets



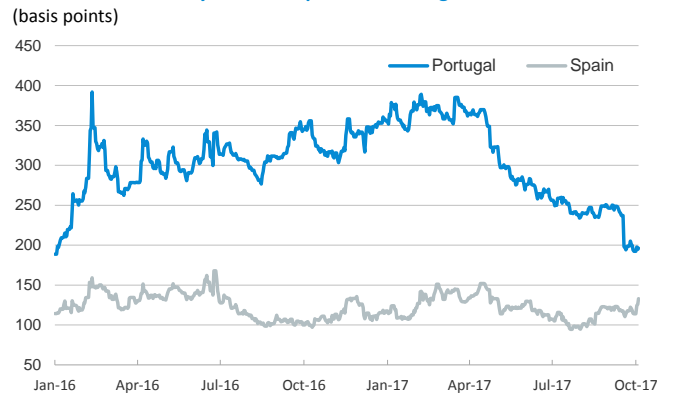
Implied volatility on US stock markets



Yield on 10-year public debt: Spain and Portugal



Risk Premium on 10-year debt: Spain and Portugal



Exchange rate: EUR/USD



Brent oil price



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