

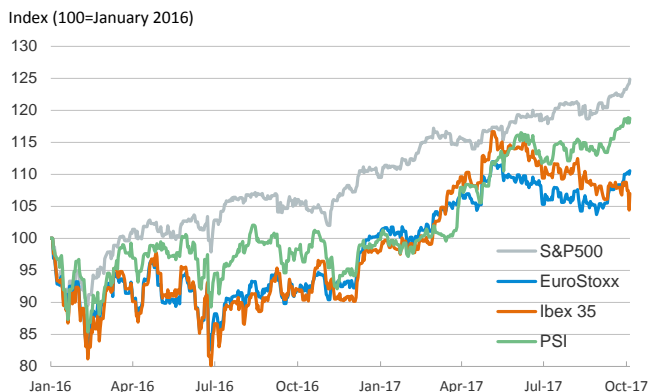
- ▶ Stock markets advanced in Europe and the US as German sovereign yields remained stable and US yields edged up. Euro area periphery bond spreads declined and the euro stayed around 1.17 dollars. Movements were strongest in Spain, with a rebound in the stock market led by the banking sector and a marked decline in the risk premium.
- ▶ On the central bank arena, Fed presidents Williams (San Francisco) and Harker (Philadelphia) made comments supporting gradual rate hikes. In the euro area, the accounts of the September ECB meeting showed members discussed the adjustment of monetary policy and raised concerns about the appreciation of the euro, adding little to what had already been communicated in the September press conference.
- ▶ In the oil market, the barrel of Brent bounced back to 57 dollars.

Interest Rates (%)	10/5	10/4	Daily Change (basis points)	Weekly Change (basis points)	YTD (basis points)	YoY Change (basis points)
Eurozone						
ECB - Official Interest Rate (Refi)	0.00	0.00	0	0	0	0
Eonia	-0.36	-0.36	0	0	-3	-1
Swap Eonia (10Y)	0.68	0.70	-1	-2	24	55
3 months (Euribor)	-0.33	-0.33	0	0	-1	-3
12 months (Euribor)	-0.17	-0.17	0	0	-9	-11
Germany - 2-Year Bond	-0.70	-0.70	1	0	7	-2
Germany - 10-Year Bond	0.46	0.45	0	-2	25	47
France - 10-Year Bond	0.73	0.75	-1	-3	5	45
Italy - 10-Year Bond	2.14	2.19	-4	3	33	80
Spain - 10-Year Bond	1.70	1.78	-9	7	32	69
Portugal - 10-Year Bond	2.40	2.42	-2	-2	-136	-111
Risk premium - Spain (10Y)	124	133	-9	10	7	22
Risk premium - Portugal (10Y)	195	196	-2	0	-161	-159
US						
Fed - Upper Bound	1.25	1.25	0	0	50	75
3 months (Libor)	1.35	1.35	0	2	35	48
12 months (Libor)	1.80	1.80	0	1	11	22
2-Year Bond	1.49	1.47	2	4	30	64
10-Year Bond	2.35	2.32	3	4	-9	61
Stock Markets						
	10/5	10/4	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
CaixaBank	4.11 *	3.91*	4.9	-3.1	30.8	73.2
BPI	1.07	1.07	0.8	0.5	-5.0	-4.8
Ibex 35	10214.70	9964.90	2.5	-1.1	9.2	16.6
PSI	2997.84	2979.08	0.6	0.5	19.0	22.4
DAX	12968.05	12970.52	0.0	2.1	13.0	22.7
CAC 40	5379.21	5363.23	0.3	1.6	10.6	20.1
Eurostoxx50	3613.54	3594.91	0.5	1.4	9.8	19.6
FTSE 100	7507.99	7467.58	0.5	2.5	5.1	7.3
S&P 500	2552.07	2537.74	0.6	1.7	14.0	18.1
Nasdaq	6585.36	6534.63	0.8	2.0	22.3	24.1
Nikkei 225	20685.20	20628.56	0.3	1.6	8.2	22.4
MSCI Emerging Index	1102.76	1102.76	0.0	1.9	27.9	20.3
Shanghai	3348.94	3348.94	0.0	0.0	7.9	11.5
VIX Index	9.19	9.63	-4.6	-3.8	-34.5	-28.4
Currencies						
	10/5	10/4	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
EUR/USD	1.171	1.176	-0.4	-0.6	11.4	5.0
EUR/JPY	132.130	132.600	-0.4	-0.2	7.4	14.0
EUR/GBP	0.893	0.888	0.6	1.8	4.6	1.2
EUR/CHF	1.146	1.147	-0.1	0.2	6.9	4.8
USD/JPY	112.820	112.760	0.1	0.4	-3.5	8.7
USD/CNY	6.653	6.653	0.0	-0.1	-4.2	-0.2
USD/MXN	18.496	18.269	1.2	1.8	-10.8	-3.8
Commodities						
	10/5	10/4	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
Global Commodities Index	84.6	84.0	0.7	-0.1	-3.3	-1.1
Brent (US\$/barrel)	57.0	55.8	2.2	-0.7	0.3	8.6
Gold (US\$/ounce)	1267.4	1275.0	-0.6	-1.5	10.0	1.1
Metal Index	213.3	210.8	1.2	2.3	21.8	32.2
Agricultural Index	253.2	251.9	0.5	-0.2	-3.7	-5.1

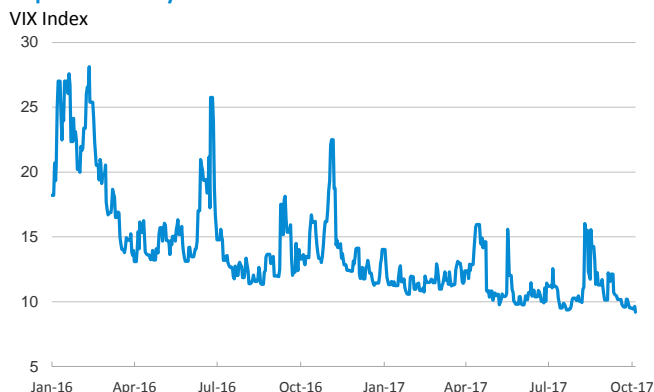
Note (*): one more day for Asian stock markets

Selected Time Series

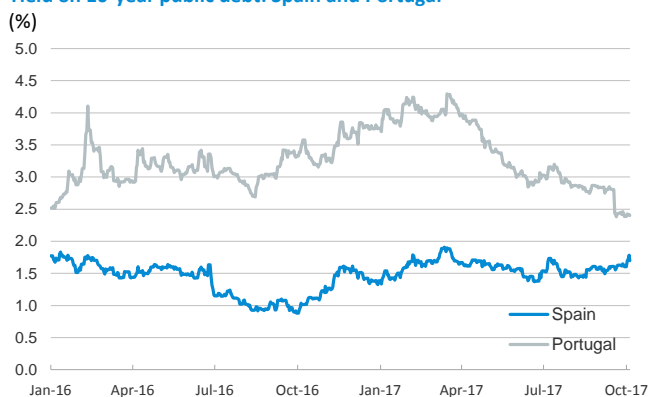
Main advanced stock markets



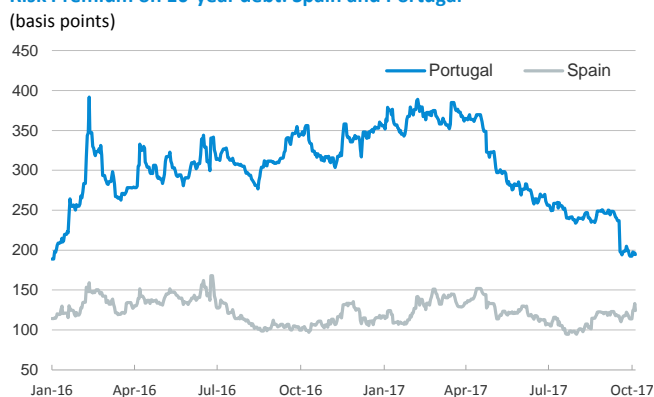
Implied volatility on US stock markets



Yield on 10-year public debt: Spain and Portugal



Risk Premium on 10-year debt: Spain and Portugal



Exchange rate: EUR/USD



Brent oil price



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