

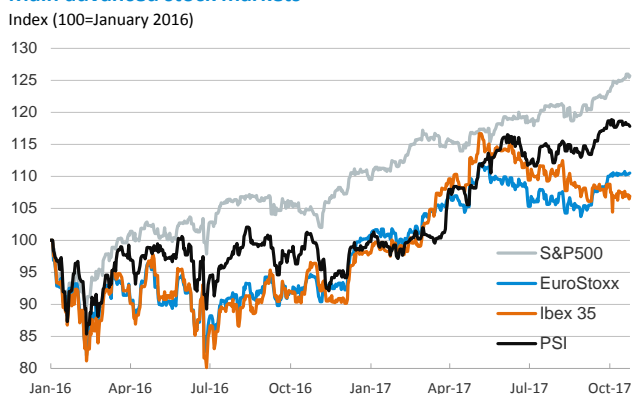
- ▶ Investors remain prudent as the earnings season unfold. As a consequence, most of the developed stock markets rose slightly. In Japan, the Nikkei corrected part of the strong increase registered after Shinzo Abe won the election on Sunday.
- ▶ In Europe, the sovereign yields rebounded slightly as the ECB meeting will be held on tomorrow.
- ▶ In the U.S., the manufacturing PMI rose strongly and more than expected as it reached 54.5 points in October, up from 53.1 points in the previous month. In Europe, the manufacturing PMI kept showing a strong activity as it rose to 58.6 points in October, up from 58.1 points in September while the analysts expected a small decline.
- ▶ Finally, the oil price registered a strong increase as U.S. industry showed gasoline stockpiles declined.

Interest Rates (%)	10/24	10/23	Daily Change (basis points)	Weekly Change (basis points)	YTD (basis points)	YoY Change (basis points)
<b>Eurozone</b>						
ECB - Official Interest Rate (Refi)	<b>0,00</b>	0,00	0	0	0	0
Eonia	<b>-0,36</b>	-0,36	0	0	-3	-1
Swap Eonia (10Y)	<b>0,70</b>	0,68	2	8	25	53
3 months (Euribor)	<b>-0,33</b>	-0,33	0	0	-1	-2
12 months (Euribor)	<b>-0,18</b>	-0,18	0	0	-10	-11
Germany - 2-Year Bond	<b>-0,71</b>	-0,73	2	2	6	-6
Germany - 10-Year Bond	<b>0,48</b>	0,43	4	11	27	45
France - 10-Year Bond	<b>0,88</b>	0,84	4	10	20	57
Italy - 10-Year Bond	<b>2,05</b>	2,00	5	6	24	67
Spain - 10-Year Bond	<b>1,66</b>	1,63	3	11	27	57
Portugal - 10-Year Bond	<b>2,31</b>	2,29	2	-1	-145	-88
Risk premium - Spain (10Y)	<b>118</b>	120	-1	0	1	13
Risk premium - Portugal (10Y)	<b>184</b>	186	-2	-12	-172	-133
<b>US</b>						
Fed - Upper Bound	<b>1,25</b>	1,25	0	0	50	75
3 months (Libor)	<b>1,37</b>	1,37	0	1	37	48
12 months (Libor)	<b>1,84</b>	1,84	0	2	15	26
2-Year Bond	<b>1,58</b>	1,56	2	3	39	73
10-Year Bond	<b>2,42</b>	2,37	5	12	-2	66
<b>Stock Markets</b>						
	10/24	10/23	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
CaixaBank	<b>3,87</b> *	3,83	0,9	-2,2	23,1	42,6
BPI	<b>1,09</b>	1,08	1,0	4,7	-3,4	-3,2
Ibex 35	<b>10206</b>	10161	0,4	-0,1	9,1	11,7
PSI	<b>2974</b>	2978	-0,2	-0,2	18,0	17,2
DAX	<b>13013</b>	13003	0,1	0,1	13,3	21,0
CAC 40	<b>5395</b>	5387	0,1	0,6	11,0	18,8
Eurostoxx50	<b>3611</b>	3609	0,1	0,1	9,7	16,9
FTSE 100	<b>7527</b>	7524	0,0	0,1	5,4	7,3
S&P 500	<b>2569</b>	2565	0,2	0,4	14,8	19,9
Nasdaq	<b>6598</b>	6587	0,2	-0,4	22,6	24,9
Nikkei 225	<b>21708</b>	21805	-0,4	1,6	13,6	25,0
MSCI Emerging Index	<b>1113</b>	1113	0,0	-1,2	29,1	21,2
Shanghai	<b>3394</b>	3388	0,2	0,4	9,4	8,4
VIX Index	<b>11</b>	11	0,8	8,2	-20,5	-17,1
<b>Currencies</b>						
	10/24	10/23	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
EUR/USD	<b>1,176</b>	1,175	0,1	0,0	11,8	8,0
EUR/JPY	<b>133,96</b>	133,28	0,5	1,5	8,9	18,0
EUR/GBP	<b>0,896</b>	0,890	0,6	0,4	4,9	0,3
EUR/CHF	<b>1,166</b>	1,157	0,7	1,3	8,7	7,7
USD/JPY	<b>113,90</b>	113,43	0,4	1,5	-2,6	9,3
USD/CNY	<b>6,64</b>	6,64	-0,1	0,2	-4,5	-2,1
USD/MXN	<b>19,23</b>	19,08	0,8	2,4	-7,2	3,7
<b>Commodities</b>						
	10/24	10/23	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
Global Commodities Index	<b>86,0</b>	85,6	0,5	0,6	-1,7	0,0
Brent (US\$/barrel)	<b>58,3</b>	57,4	1,7	0,8	2,7	14,9
Gold (US\$/ounce)	<b>1276,8</b>	1282,2	-0,4	-0,6	10,8	0,0
Metal Index	<b>220,4</b>	218,7	0,8	1,0	25,8	39,5
Agricultural Index	<b>255,0</b>	254,8	0,1	0,3	-3,0	-6,3

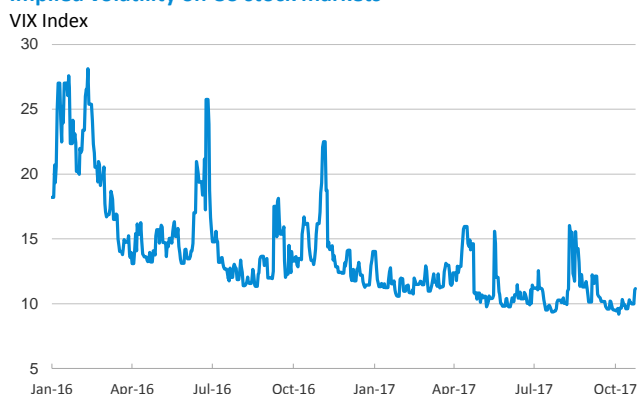
Note (\*): one more day for Asian stock markets

Selected Time Series

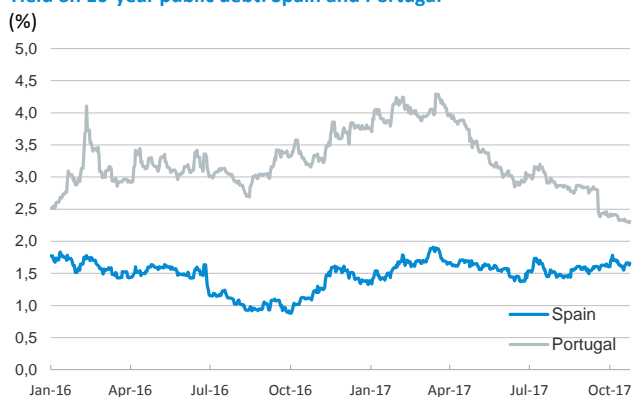
Main advanced stock markets



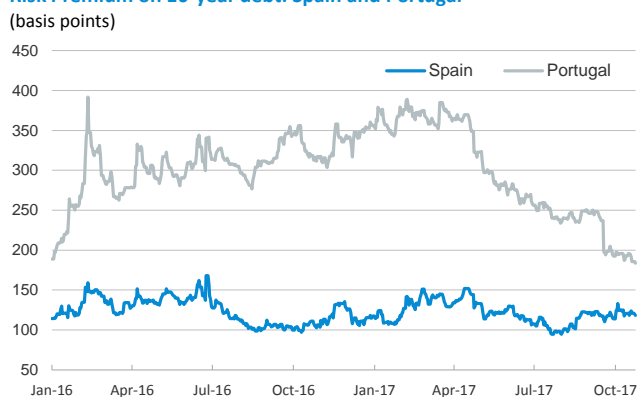
Implied volatility on US stock markets



Yield on 10-year public debt: Spain and Portugal



Risk Premium on 10-year debt: Spain and Portugal



Exchange rate: EUR/USD



Brent oil price



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