16-Apr-2018

YoY Change

YTD



Interest Rates (%)

- In the last session of the week, U.S. stock markets nudged down after European stocks had closed the session with moderate gains.
- In fixed-income markets, U.S. and German sovereign yields were roughly stable and euro area peripheral sovereign spreads edged down.
- ▶ In oil markets, the barrel of Brent edged up and closed at \$72.6, its highest price since December 2014.
- Moody's raised Spain's sovereign rating by one notch (from Baa2 to Baa1, with a stable outlook). The rating agency emphasized the structural changes that Spain's economy has undergone in the last years to achieve a broader-based and more sustainable growth model. However, the agency also stressed that institutional weaknesses are likely to remain a constraining factor in the near term.

1/12

Daily Change

Weekly Change

▶ This week the focus will be on the release of China's Q1 GDP figures on Tuesday.

1/12

CaixaBank 3.95 3.94 0.2 BPI 1.15 1.15 0.0 Ibex 35 9767 9747 0.2 PSI 3053 3060 -0.2 DAX 12442 12415 0.2 CAC 40 5315 5309 0.1 Eurostoxx50 3448 3444 0.1 FTSE 100 7265 7258 0.1 S&P 500 2656 2664 -0.3 Nasdaq 7107 7140 -0.5 Nikkei 225 21779 21660 0.5 MSCI Emerging Index 1170 1177 -0.6 Shanghai 3159 3180 -0.7 VIX Index 17 18 -5.8	0 0 0 0 0 0 1 1 1 1 1 -4 -1 -5	0 -2 5 0 0 5 8 -4 -21 -33 -29 -41 -37	0 -1 29 0 -7 28 32 -18 -51 -47 -223 -79 -256
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Stock Markets 4/13 4/12 Daily Change (%) W CaixaBank 3.95 3.94 0.2 BPI 1.15 1.15 0.0 Ibex 35 9767 9747 0.2 PSI 3053 3060 -0.2 DAX 12442 12415 0.2 CAC 40 5315 5309 0.1 Eurostoxx50 3448 3444 0.1 FTSE 100 7265 7258 0.1 S&P 500 2656 2664 -0.3 Nasdaq 7107 7140 -0.5 Nikkei 225 21779 21660 0.5 MSCI Emerging Index 1170 1177 -0.6 Shanghai 3159 3180 -0.7 VIX Index 17 18 -5.8 Currencies 4/13 4/12 Daily Change (%) W	6	42	59
CaixaBank 3.95 3.94 0.2 BPI 1.15 1.15 0.0 Ibex 35 9767 9747 0.2 PSI 3053 3060 -0.2 DAX 12442 12415 0.2 CAC 40 5315 5309 0.1 Eurostoxx50 3448 3444 0.1 FTSE 100 7265 7258 0.1 S&P 500 2656 2664 -0.3 Nasdaq 7107 7140 -0.5 Nikkei 225 21779 21660 0.5 MSCI Emerging Index 1170 1177 -0.6 Shanghai 3159 3180 -0.7 VIX Index 17 18 -5.8 Currencies 4/13 4/12 Daily Change (%) W EUR/USD 1.233 1.233 0.0	U	42	
CaixaBank 3.95 3.94 0.2 BPI 1.15 1.15 0.0 Ibex 35 9767 9747 0.2 PSI 3053 3060 -0.2 DAX 12442 12415 0.2 CAC 40 5315 5309 0.1 Eurostoxx50 3448 3444 0.1 FTSE 100 7265 7258 0.1 S&P 500 2656 2664 -0.3 Nasdaq 7107 7140 -0.5 Nikkei 225 21779 21660 0.5 MSCI Emerging Index 1170 1177 -0.6 Shanghai 3159 3180 -0.7 VIX Index 17 18 -5.8 Currencies 4/13 4/12 Daily Change (%) W EUR/USD 1.233 1.233 0.0	Weekly Change (%)	YTD (%)	YoY Change (%)
Ibex 35	2.0	1.5	5.6
PSI 3053 3060 -0.2 DAX 12442 12415 0.2 CAC 40 5315 5309 0.1 Eurostoxx50 3448 3444 0.1 FTSE 100 7265 7258 0.1 S&P 500 2656 2664 -0.3 Nasdaq 7107 7140 -0.5 Nikkei 225 21779 21660 0.5 MSCI Emerging Index 1170 1177 -0.6 Shanghai 3159 3180 -0.7 VIX Index 17 18 -5.8 Currencies 4/13 4/12 Daily Change (%) W EUR/USD 1.233 1.233 0.0	1.4	-2.0	7.6
DAX 12442 12415 0.2 CAC 40 5315 5309 0.1 Eurostoxx50 3448 3444 0.1 FTSE 100 7265 7258 0.1 S&P 500 2656 2664 -0.3 Nasdaq 7107 7140 -0.5 Nikkei 225 21779 21660 0.5 MSCI Emerging Index 1170 1177 -0.6 Shanghai 3159 3180 -0.7 VIX Index 17 18 -5.8 Currencies 4/13 4/12 Daily Change (%) W EUR/USD 1.233 1.233 0.0	0.9	-2.8	-5.4
CAC 40 5315 5309 0.1 Eurostoxx50 3448 3444 0.1 FTSE 100 7265 7258 0.1 S&P 500 2656 2664 -0.3 Nasdaq 7107 7140 -0.5 Nikkei 225 21779 21660 0.5 MSCI Emerging Index 1170 1177 -0.6 Shanghai 3159 3180 -0.7 VIX Index 17 18 -5.8 Currencies 4/13 4/12 Daily Change (%) W EUR/USD 1.233 1.233 0.0	1.2	2.8	11.8
Eurostoxx50 3448 3444 0.1 FTSE 100 7265 7258 0.1 S&P 500 2656 2664 -0.3 Nasdaq 7107 7140 -0.5 Nikkei 225 21779 21660 0.5 MSCI Emerging Index 1170 1177 -0.6 Shanghai 3159 3180 -0.7 VIX Index 17 18 -5.8 Currencies 4/13 4/12 Daily Change (%) W EUR/USD 1.233 1.233 0.0	1.6	-3.7	2.8
FTSE 100 7265 7258 0.1 S&P 500 2656 2664 -0.3 Nasdaq 7107 7140 -0.5 Nikkei 225 21779 21660 0.5 MSCI Emerging Index 1170 1177 -0.6 Shanghai 3159 3180 -0.7 VIX Index 17 18 -5.8 Currencies 4/13 4/12 Daily Change (%) W EUR/USD 1.233 1.233 0.0	1.1	0.0	4.8
S&P 500 2656 2664 -0.3 Nasdaq 7107 7140 -0.5 Nikkei 225 21779 21660 0.5 MSCI Emerging Index 1170 1177 -0.6 Shanghai 3159 3180 -0.7 VIX Index 17 18 -5.8 Currencies 4/13 4/12 Daily Change (%) W EUR/USD 1.233 1.233 0.0	1.2	-1.6	0.0
Nasdaq 7107 7140 -0.5 Nikkei 225 21779 21660 0.5 MSCI Emerging Index 1170 1177 -0.6 Shanghai 3159 3180 -0.7 VIX Index 17 18 -5.8 Currencies 4/13 4/12 Daily Change (%) W EUR/USD 1.233 1.233 0.0	1.1	-5.5	-0.9
Nikkei 225 21779 21660 0.5 MSCI Emerging Index 1170 1177 -0.6 Shanghai 3159 3180 -0.7 VIX Index 17 18 -5.8 Currencies 4/13 4/12 Daily Change (%) W EUR/USD 1.233 1.233 0.0	2.0	-0.6	14.1
Nikkei 225 21779 21660 0.5 MSCI Emerging Index 1170 1177 -0.6 Shanghai 3159 3180 -0.7 VIX Index 17 18 -5.8 Currencies 4/13 4/12 Daily Change (%) W EUR/USD 1.233 1.233 0.0	2.8	2.9	22.4
Shanghai 3159 3180 -0.7 VIX Index 17 18 -5.8 Currencies 4/13 4/12 Daily Change (%) W EUR/USD 1.233 1.233 0.0	1.0	-4.3	18.2
VIX Index 17 18 -5.8 Currencies 4/13 4/12 Daily Change (%) W EUR/USD 1.233 1.233 0.0	0.7	1.0	21.5
VIX Index 17 18 -5.8 Currencies 4/13 4/12 Daily Change (%) W EUR/USD 1.233 1.233 0.0	0.9	-4.5	-3.6
EUR/USD 1.233 1.233 0.0	-19.0	57.7	9.1
·	Weekly Change (%)	YTD (%)	YoY Change (%)
EUR/JPY 132.38 132.31 0.1	0.4	2.7	16.2
101.00	0.8	-2.1	14.3
EUR/GBP 0.87 0.87 0.0	-0.6	-2.5	2.0
EUR/CHF 1.19 1.19 0.0	0.8	1.4	11.2
USD/JPY 107.35 107.33 0.0	0.4	-4.7	-1.6
USD/CNY 6.28 6.29 -0.3	·	-3.6	-8.9
USD/MXN 18.04 18.19 -0.8	-0.4	-8.2	-2.9
Commodities 4/13 4/12 Daily Change (%) W	-0.4 -1.3	YTD (%)	YoY Change (%)
Global Commodities Index 89.3 89.1 0.2		1.3	3.5
Brent (US\$/barrel) 72.6 72.0 0.8	-1.3		29.9
Gold (US\$/ounce) 1345.4 1334.8 0.8	-1.3 Weekly Change (%)	8.5	
Metal Index 225.2 225.2 0.0	-1.3 Weekly Change (%) 2.7	8.5 3.3	4.5
Agricultural Index 271.3 272.1 -0.3	-1.3 Weekly Change (%) 2.7 8.2		4.5 22.9

Selected Time Series

Main advanced stock markets



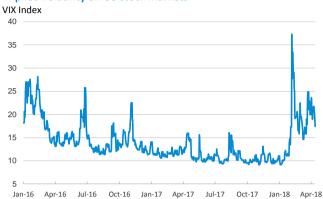
US: yield on public debt



Exchange rate: EUR/USD



Implied volatility on US stock markets



Risk Premium on 10-year debt: Spain and Portugal



Brent oil price



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