

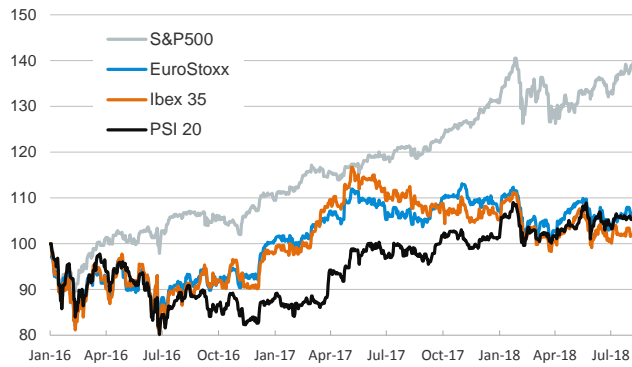
- ▶ Geopolitical events (the diplomatic tensions between Canada and Saudi Arabia and the impositions of sanctions to Russia from the U.S.) had a muted effect on advanced economies' stock markets. In Europe, the main stock indices experienced moderate losses, except in Portugal and in the U.K., while the S&P 500 remained unchanged. Instead, trade tensions between China and the U.S. weighted on Chinese equity indices.
- ▶ In fixed-income markets, the yield on the 10-year Italian sovereign bond increased 4 basis points following the political leaders' comments on the 2019 budget. In the other European countries and in the U.S., yields on long-term sovereign bonds were broadly stable.
- ▶ The barrel of Brent declined below \$72, reaching a 3-week low. Later in the day, the price of the crude recovered partially and fluctuated around \$72.3.

Interest Rates (%)	8/8	8/7	Daily Change (basis points)	Weekly Change (basis points)	YTD (basis points)	YoY Change (basis points)
Eurozone						
ECB - Official Interest Rate (Refi)	0.00	0.00	0	0	0	0
Eonia	-0.36	-0.36	0	0	-1	0
Swap Eonia (10Y)	0.72	0.72	0	-4	3	8
3 months (Euribor)	-0.32	-0.32	0	0	1	1
12 months (Euribor)	-0.18	-0.18	0	0	1	-2
Germany - 2-Year Bond	-0.60	-0.58	-2	-4	3	9
Germany - 10-Year Bond	0.40	0.41	-1	-8	-3	-3
France - 10-Year Bond	0.73	0.73	0	-5	-5	1
Italy - 10-Year Bond	2.91	2.87	4	12	90	90
Spain - 10-Year Bond	1.41	1.40	1	-5	-16	-2
Portugal - 10-Year Bond	1.77	1.75	2	-2	-17	-107
Risk premium - Spain (10Y)	101	99	2	3	-13	1
Risk premium - Portugal (10Y)	137	134	3	6	-14	-104
US						
Fed - Upper Bound	2.00	2.00	0	0	50	75
3 months (Libor)	2.34	2.34	0	-1	65	103
12 months (Libor)	2.82	2.82	0	-1	71	109
2-Year Bond	2.67	2.67	0	-1	79	133
10-Year Bond	2.96	2.97	-1	-5	55	71
Stock Markets						
	8/8	8/7	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
CaixaBank	3.97*	3.98*	-0.3	0.2	2.1	-10.4
BPI	1.45	1.45	0.3	0.3	24.0	33.6
Ibex 35	9747	9773	-0.3	-0.5	-3.0	-8.0
PSI 20	5636	5631	0.1	0.0	4.6	7.3
MIB	21790	21854	-0.3	0.0	-0.3	-0.3
DAX	12634	12648	-0.1	-0.8	-2.2	3.9
CAC 40	5502	5521	-0.4	0.1	3.6	6.9
Eurostoxx50	3494	3504	-0.3	-0.4	-0.3	0.7
FTSE 100	7777	7718	0.8	1.6	1.2	3.7
S&P 500	2858	2858	0.0	1.6	6.9	15.5
Nasdaq	7888	7884	0.1	2.3	14.3	24.2
Nikkei 225	22644	22663	-0.1	-0.5	-0.5	14.7
MSCI Emerging Index	1080	1080	0.0	-0.7	-6.8	1.0
Shanghai	2744	2779	-1.3	-2.8	-17.0	-16.2
VIX Index	10.85	10.93	-0.7	-17.5	-1.7	-2.3
Currencies						
	8/8	8/7	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
EUR/USD	1.161	1.160	0.1	-0.4	-3.3	-1.3
EUR/GBP	0.90	0.90	0.6	1.5	1.5	-0.3
EUR/CHF	1.15	1.15	-0.1	-0.3	-1.5	1.8
USD/JPY	110.98	111.38	-0.4	-0.7	-1.5	0.8
USD/CNY	6.84	6.83	0.1	0.2	5.1	2.4
USD/MXN	18.47	18.46	0.1	-0.6	-6.1	2.9
Commodities						
	8/8	8/7	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
Global Commodities Index	85.1	85.5	-0.4	1.0	-3.4	0.8
Brent (US\$/barrel)	72.3	74.7	-3.2	-0.2	8.1	37.2
Gold (US\$/ounce)	1214.0	1211.0	0.2	-0.2	-6.8	-5.0
Metal Index	205.2	202.6	1.3	1.9	-10.8	1.1
Agricultural Index	257.5	256.2	0.5	1.6	1.0	-2.5

Note (*): one more day for Asian stock markets

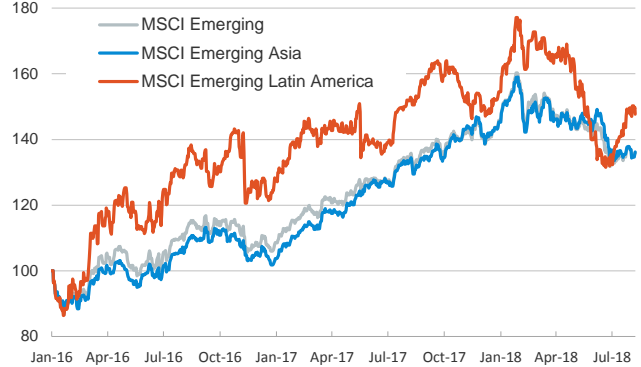
Main advanced stock markets

Index (100=January 2016)



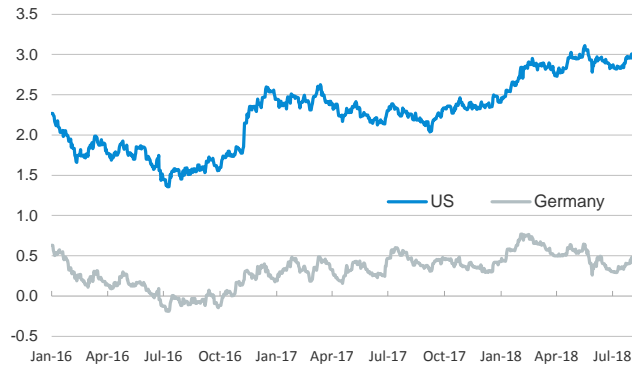
Emerging economies stock markets

Index (100=January 2016)



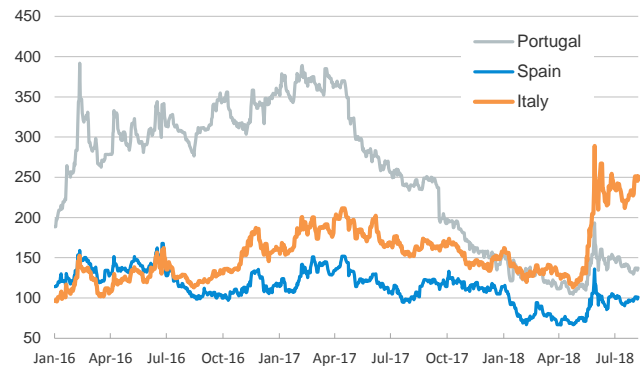
Yield on 10-year public debt: U.S. and Germany

(%)



Risk Premium on 10-year debt: Italy, Spain, and Portugal

(basis points)



Exchange rate: EUR/USD

(Dollars per euro)



Exchange rate: Emerging economies Index

Index (100=January 2016)



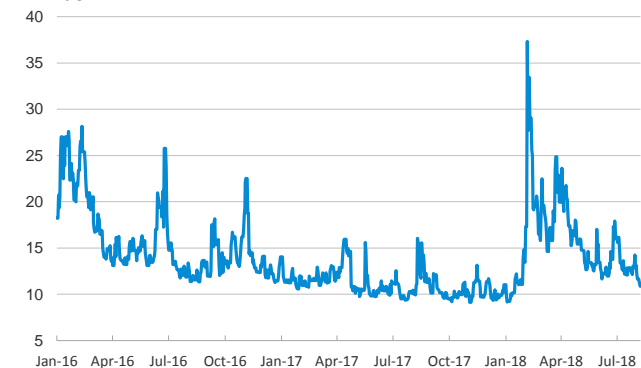
Brent oil price

(US\$/barrel)



Implied volatility on US stock markets

VIX Index



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