

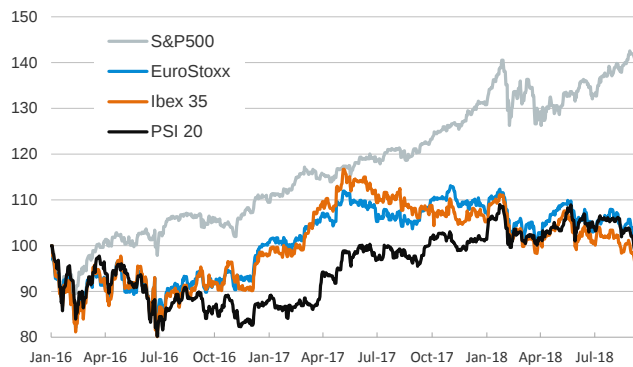
- ▶ Stock markets in advanced economies were mixed. In Europe, the German and French indices advanced moderately, while in the U.S. the S&P declined following the trade-related comments of the U.S. President. The MSCI Emerging Index rose 0.5% after the declines experienced during last week.
- ▶ In fixed-income markets, yields on long-term sovereign bonds edged up in the U.S. and in core European countries. This led to small declines in the peripheral risk premium and to a slight appreciation of the U.S. dollar.
- ▶ According to the report released on Friday by the U.S. Bureau of Labor Statistics, in August non-farm payrolls advanced 201,000 (147,000 in July). This figure supports the Fed's outlook for continuing with a gradual monetary policy tightening.
- ▶ This week investors will focus on the ECB's governing council meeting on Thursday.

Interest Rates (%)	9/7	9/6	Daily Change (basis points)	Weekly Change (basis points)	YTD (basis points)	YoY Change (basis points)
Eurozone						
ECB - Official Interest Rate (Refi)	0.00	0.00	0	0	0	0
Eonia	-0.36	-0.36	0	-2	-2	-1
Swap Eonia (10Y)	0.72	0.69	2	4	2	15
3 months (Euribor)	-0.32	-0.32	0	0	1	1
12 months (Euribor)	-0.17	-0.17	0	0	2	0
Germany - 2-Year Bond	-0.55	-0.57	2	5	7	21
Germany - 10-Year Bond	0.39	0.36	3	6	-4	8
France - 10-Year Bond	0.72	0.69	3	4	-6	10
Italy - 10-Year Bond	3.03	3.05	-2	-20	103	108
Spain - 10-Year Bond	1.46	1.45	1	-1	-11	-8
Portugal - 10-Year Bond	1.90	1.88	2	-2	-4	-90
Risk premium - Spain (10Y)	107	109	-2	-7	-7	-16
Risk premium - Portugal (10Y)	152	153	-1	-8	0	-97
US						
Fed - Upper Bound	2.00	2.00	0	0	50	75
3 months (Libor)	2.33	2.33	0	1	64	102
12 months (Libor)	2.85	2.85	0	1	74	115
2-Year Bond	2.70	2.63	7	7	82	144
10-Year Bond	2.94	2.87	7	8	53	89
Stock Markets	9/7	9/6	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
CaixaBank	3.97	3.99	-0.6	2.8	2.0	-4.8
BPI	1.48	1.48	0.0	-0.9	25.8	37.8
Ibex 35	9171	9209	-0.4	-2.4	-8.7	-9.5
PSI 20	5233	5262	-0.6	-3.5	-2.9	2.6
MIB	20448	20527	-0.4	0.9	-6.4	-6.1
DAX	11960	11955	0.0	-3.3	-7.4	-2.8
CAC 40	5252	5244	0.2	-2.9	-1.1	2.7
Eurostoxx50	3293	3296	-0.1	-2.9	-6.0	-4.5
FTSE 100	7278	7319	-0.6	-2.1	-5.3	-1.4
S&P 500	2872	2878	-0.2	-1.0	7.4	16.7
Nasdaq	7903	7923	-0.3	-2.6	14.5	24.3
Nikkei 225	22307	22488	-0.8	-2.4	-2.0	15.7
MSCI Emerging Index	1023	1018	0.5	-3.1	-11.7	-6.2
Shanghai	2702	2692	0.4	-0.8	-18.3	-19.7
VIX Index	14.88	14.65	1.6	15.7	34.8	22.8
Currencies	9/7	9/6	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
EUR/USD	1.155	1.162	-0.6	-0.4	-3.8	-4.0
EUR/GBP	0.89	0.90	-0.5	-0.2	0.7	-1.9
EUR/CHF	1.12	1.12	-0.2	-0.4	-4.3	-1.5
USD/JPY	110.99	110.75	0.2	0.0	-1.5	2.9
USD/CNY	6.84	6.84	0.1	0.2	5.2	5.4
USD/MXN	19.32	19.18	0.7	1.2	-1.7	9.1
Commodities	9/7	9/6	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
Global Commodities Index	82.6	82.4	0.2	-1.4	-6.3	-2.6
Brent (US\$/barrel)	76.8	76.5	0.4	-0.8	14.9	42.9
Gold (US\$/ounce)	1196.2	1200.0	-0.3	-0.4	-8.2	-11.2
Metal Index	193.2	193.3	-0.1	-2.4	-16.0	-8.6
Agricultural Index	243.4	242.6	0.3	-0.6	-4.5	-4.8

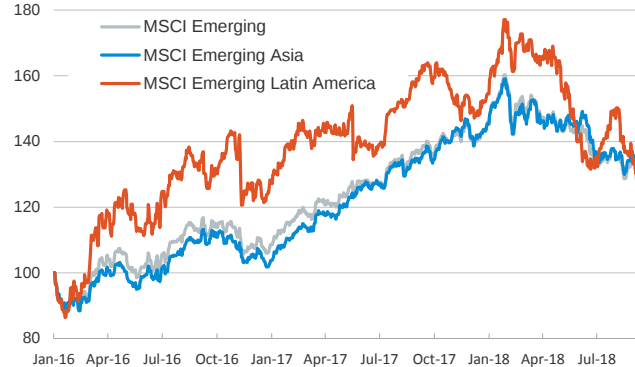
Note (*): one more day for Asian stock markets

Main advanced stock markets

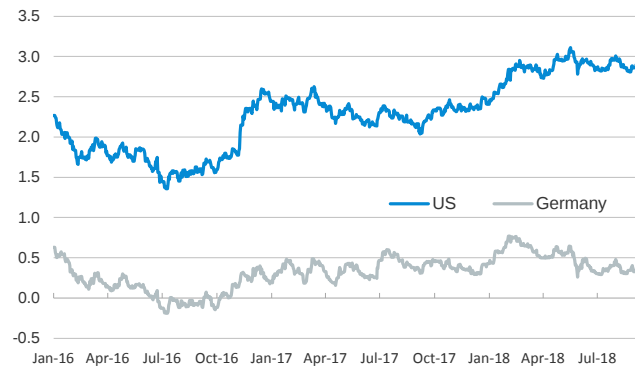
Index (100=January 2016)

**Emerging economies stock markets**

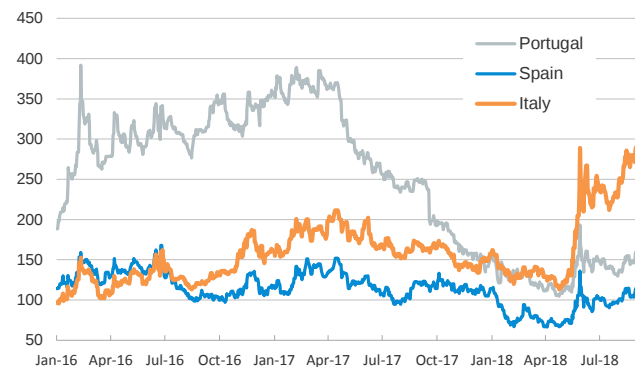
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**Yield on 10-year public debt: U.S. and Germany**

(%)

**Risk Premium on 10-year debt: Italy, Spain, and Portugal**

(basis points)

**Exchange rate: EUR/USD**

(Dollars per euro)

**Exchange rate: Emerging economies Index**

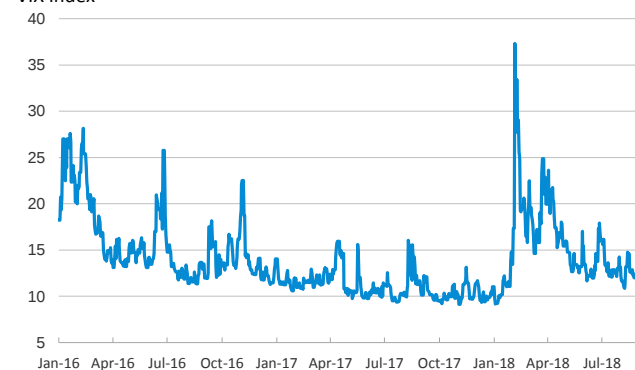
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**Brent oil price**

(US\$/barrel)

**Implied volatility on US stock markets**

VIX Index



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