

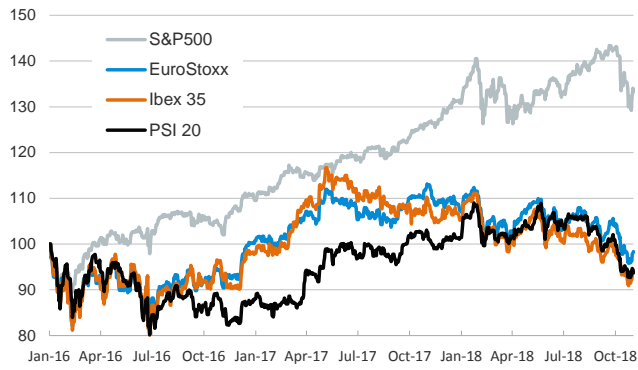
- ▶ Stocks ended the week with a mixed session as they rose in most European and emerging economies but declined in the U.S.
- ▶ In fixed-income markets, U.S and German sovereign yields rose (with yields on 10-year U.S. treasuries above 3.20% again) while euro area peripheral spreads declined.
- ▶ In FX markets, the euro slipped below \$1.14 and most EM currencies strengthened against the U.S. dollar.
- ▶ On Friday, the release of the U.S.'s October labor market report showed strong employment creation (+250,000) and solid wage growth (3.1% yoy) as the unemployment rate stood at 3.7%. In the Eurozone, October's final reading for the Manufacturing PMI index stood at 52.0 points (revised by -0.1 points and down from 53.2 in September).
- ▶ This week's calendar is heavy on U.S. events, with U.S. sanctions on Iran going back into effect today, U.S. mid-term elections in Congress taking place on Tuesday, and the Fed's monetary policy meeting on Thursday.

Interest Rates (%)	11/2	11/1	Daily Change (basis points)	Weekly Change (basis points)	YTD (basis points)	YoY Change (basis points)
Eurozone						
ECB - Official Interest Rate (Refi)	0.00	0.00	0	0	0	0
Eonia	-0.36	-0.35	-1	1	-2	-1
Swap Eonia (10Y)	0.81	0.79	2	5	12	18
3 months (Euribor)	-0.32	-0.32	0	0	1	1
12 months (Euribor)	-0.15	-0.15	0	0	4	4
Germany - 2-Year Bond	-0.62	-0.62	1	2	1	14
Germany - 10-Year Bond	0.43	0.40	3	8	0	6
France - 10-Year Bond	0.78	0.76	3	5	0	3
Spain - 10-Year Bond	1.57	1.57	0	1	1	10
Portugal - 10-Year Bond	1.88	1.88	0	-2	-6	-18
Italy - 10-Year Bond	3.32	3.38	-6	-12	131	153
Risk premium - Spain (10Y)	115	117	-2	-7	1	4
Risk premium - Portugal (10Y)	146	149	-3	-10	-6	-25
Risk premium - Italy (10Y)	289	298	-9	-20	131	147
US						
Fed - Upper Bound	2.25	2.25	0	0	75	100
3 months (Libor)	2.59	2.58	1	7	90	120
12 months (Libor)	3.10	3.10	0	4	99	124
2-Year Bond	2.90	2.84	6	9	102	129
10-Year Bond	3.21	3.13	8	13	80	88
Stock Markets	11/2	11/1	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
CaixaBank	3.56*	3.51*	1.5	1.7	-8.4	-10.3
Ibex 35	8993	8955	0.4	3.0	-10.5	-13.2
PSI 20	4980	5015	-0.7	1.1	-7.6	-7.2
MIB	19390	19185	1.1	3.8	-11.3	-15.7
DAX	11519	11469	0.4	2.8	-10.8	-14.5
CAC 40	5102	5086	0.3	2.7	-4.0	-7.5
Eurostoxx50	3214	3204	0.3	2.5	-8.3	-12.9
FTSE 100	7094	7115	-0.3	2.2	-7.7	-6.2
S&P 500	2723	2740	-0.6	2.4	1.8	5.2
Nasdaq	7357	7434	-1.0	2.6	6.6	8.8
Nikkei 225	22244	21688	2.6	5.0	-2.3	-1.3
MSCI Emerging Index	997	971	2.6	6.1	-14.0	-11.5
MSCI Emerging Asia	500	485	3.2	6.9	-14.7	-13.4
MSCI Emerging Latin America	2724	2719	0.2	1.4	-3.7	-1.7
Shanghai	2676	2606	2.7	3.0	-19.1	-20.6
VIX Index	19.51	19.34	0.9	-19.2	76.7	113.5
Currencies	11/2	11/1	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
EUR/USD	1.139	1.141	-0.2	-0.1	-5.1	-1.9
EUR/GBP	0.88	0.88	0.1	-1.2	-1.1	-1.1
EUR/CHF	1.14	1.14	-0.1	0.4	-2.4	-1.6
USD/JPY	113.20	112.72	0.4	1.2	0.5	-0.8
USD/CNY	6.89	6.92	-0.5	-0.8	5.9	3.8
USD/MXN	20.01	20.16	-0.7	3.4	1.8	4.2
Commodities	11/2	11/1	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
Global Commodities Index	83.9	83.6	0.4	-1.3	-4.9	-3.4
Brent (US\$/barrel)	72.8	72.9	-0.1	-6.2	8.9	17.3
Gold (US\$/ounce)	1233.0	1233.5	0.0	0.0	-5.4	-2.9
Metal Index	196.4	193.2	1.7	0.1	-14.7	-11.1
Agricultural Index	253.1	251.4	0.7	0.8	-0.7	-0.1

Note (*): one more day for Asian stock markets

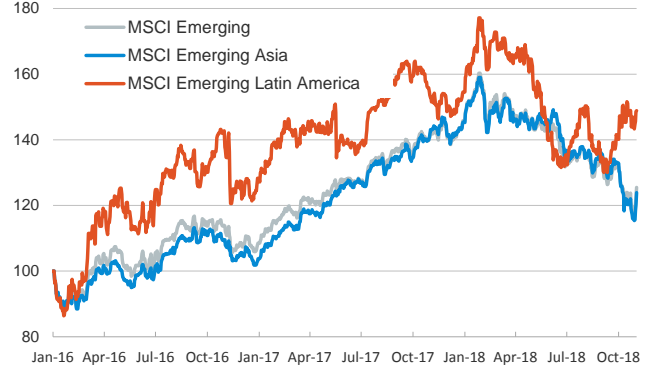
Main advanced stock markets

Index (100=January 2016)



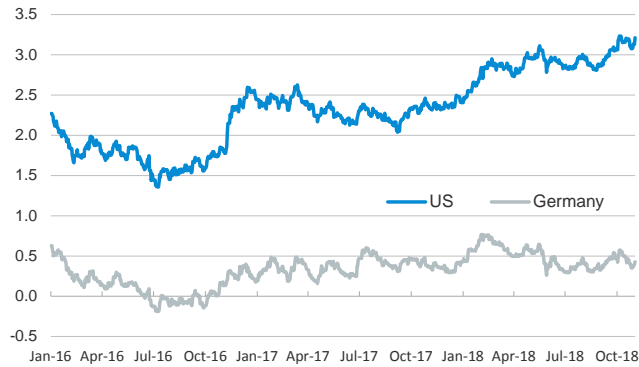
Emerging economies stock markets

Index (100=January 2016)



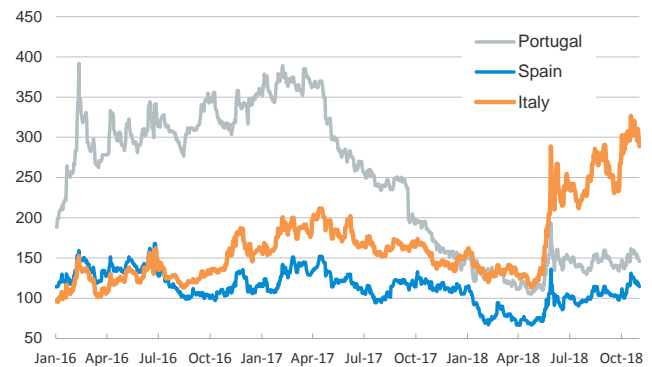
Yield on 10-year public debt: U.S. and Germany

(%)



Risk Premium on 10-year debt: Italy, Spain, and Portugal

(basis points)



Exchange rate: EUR/USD

(Dollars per euro)



Exchange rate: Emerging economies Index

Index (100=January 2016)



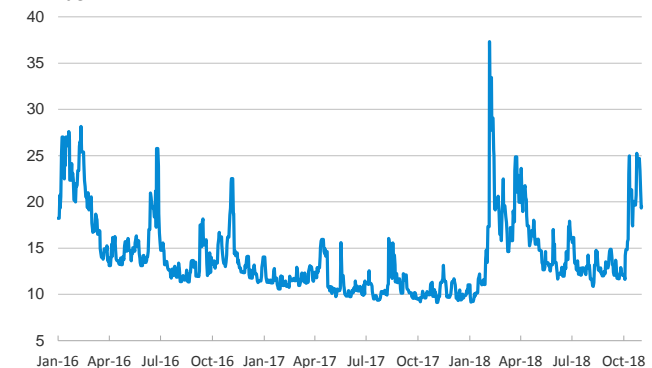
Brent oil price

(US\$/barrel)



Implied volatility on US stock markets

VIX Index



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