

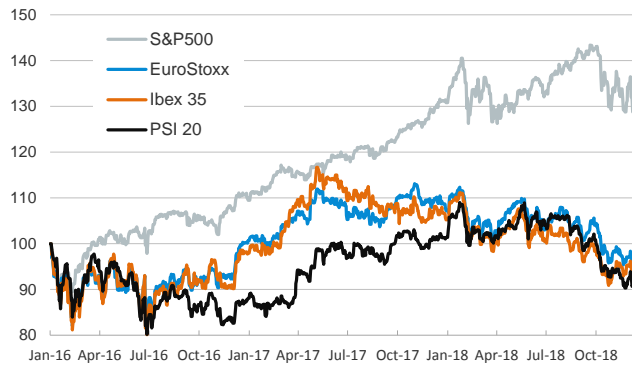
- ▶ Global stock markets remained volatile amid political uncertainty in the U.K. around the Brexit deal vote. Losses were generalized across the main trading floors in Europe and EM, while in the U.S. gains in the technology sector allowed the S&P 500 to rebound moderately from Friday's losses.
- ▶ In fixed-income markets, yields on U.S. sovereign bonds ticked up and euro area peripheral spreads edged down.
- ▶ In FX markets, the U.S. dollar strengthened against most advanced and emerging economies' currencies. In particular, the British pound depreciated by more than 1% after Prime Minister Theresa May decided to postpone the vote for the Brexit deal agreed with the EU.
- ▶ In oil markets, the price of Brent decreased towards \$60 per barrel.

Interest Rates (%)	12/10	12/7	Daily Change (basis points)	Weekly Change (basis points)	YTD (basis points)	YoY Change (basis points)
Eurozone						
ECB - Official Interest Rate (Refi)	0.00	0.00	0	0	0	0
Eonia	-0.36	-0.36	0	0	-1	-3
Swap Eonia (10Y)	0.69	0.68	1	-1	0	10
3 months (Euribor)	-0.31	-0.32	0	0	2	1
12 months (Euribor)	-0.13	-0.14	0	1	5	6
Germany - 2-Year Bond	-0.58	-0.60	2	3	5	16
Germany - 10-Year Bond	0.25	0.25	0	-6	-18	-5
France - 10-Year Bond	0.69	0.69	1	0	-9	7
Spain - 10-Year Bond	1.44	1.45	-1	-5	-12	3
Portugal - 10-Year Bond	1.79	1.80	-1	-2	-16	-1
Italy - 10-Year Bond	3.10	3.13	-2	-4	110	146
Risk premium - Spain (10Y)	120	120	0	1	6	8
Risk premium - Portugal (10Y)	154	155	-1	4	2	4
Risk premium - Italy (10Y)	286	288	-2	2	128	150
US						
Fed - Upper Bound	2.25	2.25	0	0	75	100
3 months (Libor)	2.77	2.77	0	2	108	121
12 months (Libor)	3.10	3.10	0	-4	99	109
2-Year Bond	2.73	2.71	2	-9	85	91
10-Year Bond	2.86	2.85	1	-11	45	47
Stock Markets						
	12/10	12/7	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
CaixaBank	3.30*	3.36*	-1.8	-9.0	-15.1	-18.7
Ibex 35	8660	8816	-1.8	-5.7	-13.8	-16.0
PSI 20	4791	4837	-0.9	-4.0	-11.1	-10.7
MIB	18410	18742	-1.8	-6.2	-15.8	-18.9
DAX	10622	10788	-1.5	-7.4	-17.8	-19.1
CAC 40	4742	4813	-1.5	-6.2	-10.7	-12.0
Eurostoxx50	3017	3059	-1.4	-6.2	-13.9	-15.8
FTSE 100	6722	6778	-0.8	-4.8	-12.6	-9.8
S&P 500	2638	2633	0.2	-5.5	-1.3	-0.8
Nasdaq	7021	6969	0.7	-5.7	1.7	2.1
Nikkei 225	21220	21679	-2.1	-6.0	-6.8	-7.5
MSCI Emerging Index	963	981	-1.9	-5.3	-16.9	-14.0
MSCI Emerging Asia	486	493	-1.5	-5.4	-17.2	-15.2
MSCI Emerging Latin America	2505	2591	-3.3	-5.2	-11.4	-7.9
Shanghai	2585	2606	-0.8	-2.6	-21.8	-22.2
VIX Index	22.64	23.23	-2.5	37.7	105.1	142.4
Currencies						
	12/10	12/7	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
EUR/USD	1.136	1.138	-0.2	0.0	-5.4	-3.5
EUR/GBP	0.90	0.89	1.1	1.3	1.8	2.5
EUR/CHF	1.12	1.13	-0.3	-0.8	-3.9	-3.7
USD/JPY	113.33	112.69	0.6	-0.3	0.6	-0.2
USD/CNY	6.91	6.87	0.5	0.4	6.2	4.4
USD/MXN	20.31	20.26	0.2	-0.3	3.3	6.6
Commodities						
	12/10	12/7	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
Global Commodities Index	82.7	83.5	-0.9	-0.3	-6.2	-1.8
Brent (US\$/barrel)	60.0	61.7	-2.8	-2.8	-10.3	-7.3
Gold (US\$/ounce)	1244.5	1248.4	-0.3	1.1	-4.5	0.2
Metal Index	189.7	191.8	-1.1	-2.7	-17.6	-8.9
Agricultural Index	253.8	254.8	-0.4	0.0	-0.4	0.6

Note (*): one more day for Asian stock markets

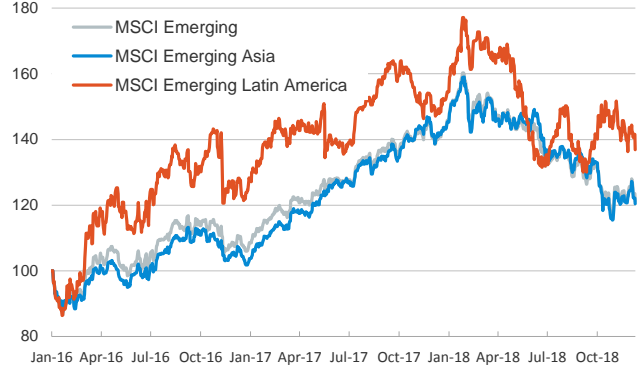
Main advanced stock markets

Index (100=January 2016)



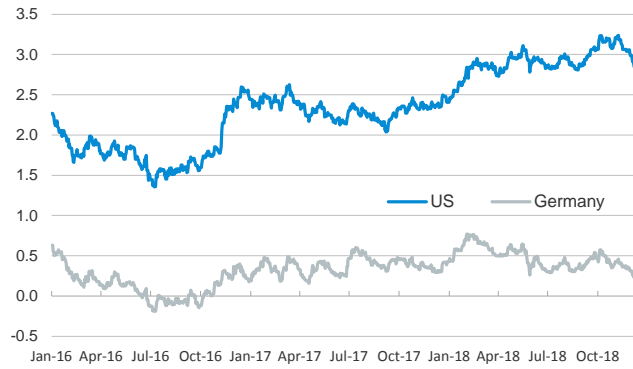
Emerging economies stock markets

Index (100=January 2016)



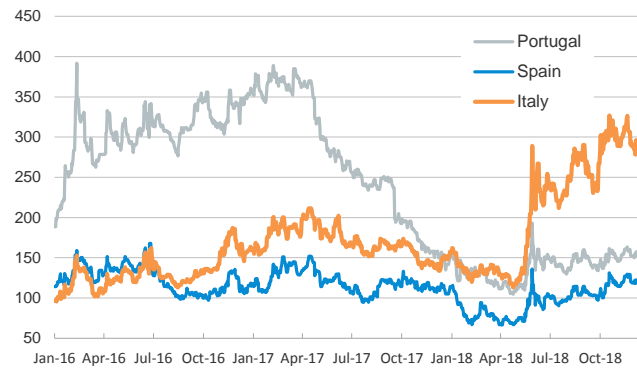
Yield on 10-year public debt: U.S. and Germany

(%)



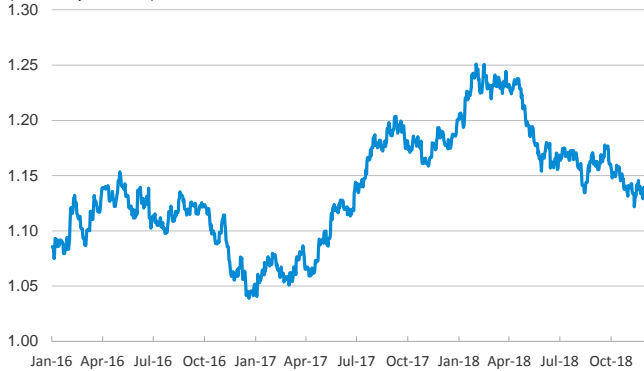
Risk Premium on 10-year debt: Italy, Spain, and Portugal

(basis points)



Exchange rate: EUR/USD

(Dollars per euro)



Exchange rate: Emerging economies Index

Index (100=January 2016)



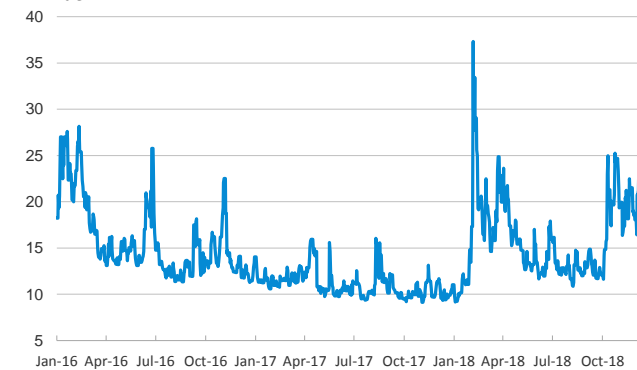
Brent oil price

(US\$/barrel)



Implied volatility on US stock markets

VIX Index



Notice regarding publication of the CaixaBank "Daily Report".

The "Daily Report" is a publication by CaixaBank Research that contains information and opinions from sources considered to be reliable. This document is for informative purposes only and CaixaBank is not liable in any way for any use made thereof. The opinions and estimates are those of the CaixaBank Research and are liable to change without prior notice.