

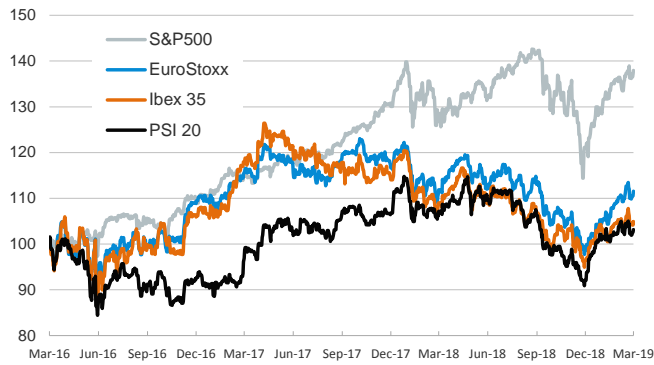
- ▶ Investors ended the week on a positive note and stocks rose across the board boosted by optimism over trade talks between the U.S. and China. This morning, Asian stocks jumped on the back of positive Chinese activity indicators (as both the official and the Caixin manufacturing PMIs climbed above the 50-point threshold).
- ▶ In fixed-income markets, the inversion of the U.S. sovereign curve was reversed and the 10-year/3-month spread closed at around +2bp.
- ▶ The U.K. parliament rejected the government's exit deal for a third time (344-286), thus closing the door to a short brexit delay until May 22. Now the U.K. is set to leave the EU on April 12.

Interest Rates (%)	3/29	3/28	Daily Change (basis points)	Weekly Change (basis points)	YTD (basis points)	YoY Change (basis points)
Eurozone						
ECB - Official Interest Rate (Refi)	0.00	0.00	0	0	0	0
Eonia	-0.36	-0.37	1	1	0	-1
Swap Eonia (10Y)	0.31	0.30	1	-2	-34	-44
3 months (Euribor)	-0.31	-0.31	0	0	0	2
12 months (Euribor)	-0.11	-0.11	0	0	1	8
Germany - 2-Year Bond	-0.60	-0.59	-1	-4	1	0
Germany - 10-Year Bond	-0.07	-0.07	0	-6	-31	-57
France - 10-Year Bond	0.32	0.31	1	-4	-39	-40
Spain - 10-Year Bond	1.10	1.09	1	2	-32	-7
Portugal - 10-Year Bond	1.25	1.27	-2	-1	-47	-36
Italy - 10-Year Bond	2.49	2.48	0	4	-25	70
Risk premium - Spain (10Y)	117	116	1	8	-1	50
Risk premium - Portugal (10Y)	132	134	-2	4	-16	21
Risk premium - Italy (10Y)	256	255	0	9	6	127
US						
Fed - Upper Bound	2.50	2.50	0	0	0	75
3 months (Libor)	2.60	2.59	1	-1	-21	29
12 months (Libor)	2.71	2.69	2	-8	-30	5
2-Year Bond	2.26	2.24	2	-6	-23	-1
10-Year Bond	2.41	2.39	2	-3	-27	-33
Stock Markets						
	3/29	3/28	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
CaixaBank	2.78	2.77	0.7	-0.6	-12.0	-28.1
Ibex 35	9240	9175	0.7	0.4	8.2	-3.8
PSI 20	5207	5177	0.6	0.9	10.0	-3.7
MIB	21286	21081	1.0	1.0	16.2	-5.0
DAX	11526	11428	0.9	1.4	9.2	-4.7
CAC 40	5351	5297	1.0	1.5	13.1	3.5
Eurostoxx50	3352	3320	0.9	1.4	11.7	-0.3
FTSE 100	7279	7234	0.6	1.0	8.2	3.2
S&P 500	2834	2815	0.7	1.2	13.1	7.3
Nasdaq	7729	7669	0.8	1.1	16.5	9.4
Nikkei 225	21206	21034	0.8	-1.9	6.0	-1.2
MSCI Emerging Index	1058	1045	1.2	-0.1	9.6	-9.6
MSCI Emerging Asia	538	532	1.1	-0.3	10.9	-8.8
MSCI Emerging Latin America	2746	2686	2.2	1.2	7.0	-9.5
Shanghai	3091	2995	3.2	-0.4	23.9	-2.5
VIX Index	13.71	14.43	-5.0	-16.8	-46.1	-31.3
Currencies						
	3/29	3/28	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
EUR/USD	1.122	1.122	0.0	-0.7	-2.2	-9.0
EUR/GBP	0.86	0.86	0.0	0.6	-4.3	-2.1
EUR/CHF	1.12	1.12	-0.1	-0.6	-0.8	-5.0
USD/JPY	110.86	110.63	0.2	0.9	1.1	4.3
USD/CNY	6.71	6.74	-0.4	-0.1	-2.4	7.0
USD/MXN	19.43	19.34	0.5	1.8	-1.1	6.9
Commodities						
	3/29	3/28	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
Global Commodities Index	81.1	81.1	0.0	-0.8	5.7	-7.3
Brent (US\$/barrel)	68.4	67.8	0.8	2.0	27.1	-2.7
Gold (US\$/ounce)	1292.3	1290.4	0.1	-1.6	0.8	-2.5
Metal Index	206.4	203.2	1.5	2.2	12.4	-4.3
Agricultural Index	239.6	242.6	-1.2	-2.2	-2.5	-9.6

Note (*): one more day for Asian stock markets

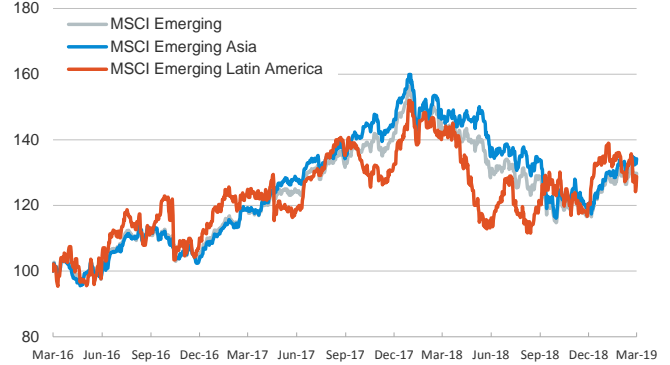
Main advanced stock markets

Index (100=Three years ago)



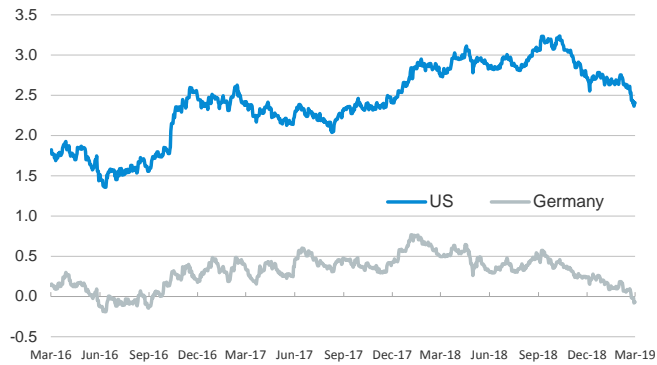
Emerging economies stock markets

Index (100=Three years ago)



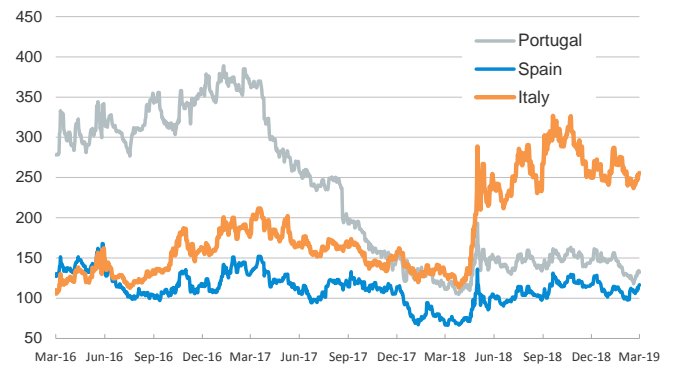
Yield on 10-year public debt: U.S. and Germany

(%)



Risk Premium on 10-year debt: Italy, Spain, and Portugal

(basis points)



Exchange rate: EUR/USD

(Dollars per euro)



Exchange rate: Emerging economies Index

Index (100=Three years ago)



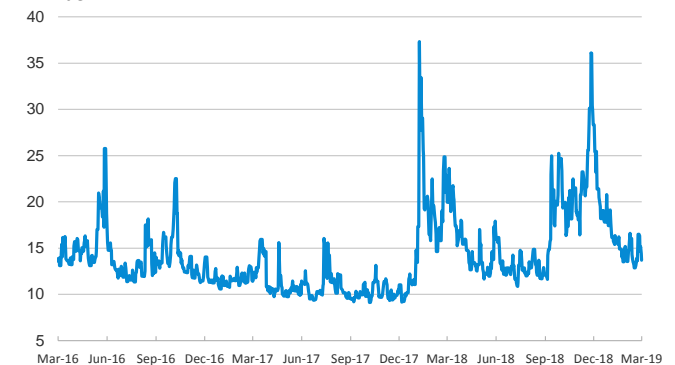
Brent oil price

(US\$/barrel)



Implied volatility on US stock markets

VIX Index



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