

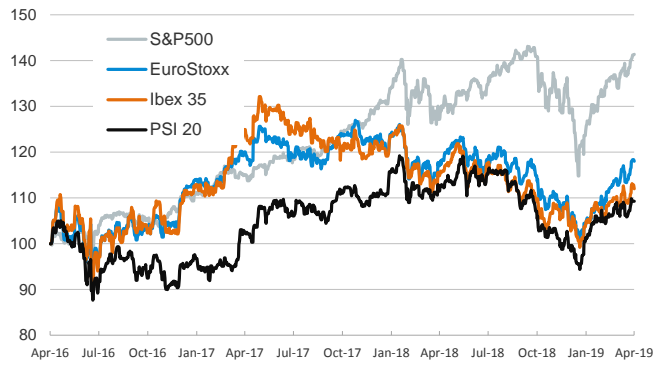
- ▶ Financial markets started the week in a quiet mood as investors awaited the beginning of the earnings' season, the ECB meeting and more clues on the trade negotiations between the U.S. and China. Changes in stock and fixed income markets were mixed and moderate.
- ▶ In Turkey, the lira depreciated more than 1% after the country's President, Recep Tayyip Erdoğan, complained about widespread irregularities in Istanbul's local elections. Erdogan's party lost the election by a minor difference and has asked the election board for a cancellation of the votes in one district and a recount in the rest of the city.
- ▶ In oil markets, the barrel of Brent extended 2019's rally and reached \$71 per barrel, a level not seen since November. The rally has been supported lately by the tensions in Libya.

Interest Rates (%)	4/8	4/5	Daily Change (basis points)	Weekly Change (basis points)	YTD (basis points)	YoY Change (basis points)
Eurozone						
ECB - Official Interest Rate (Refi)	0.00	0.00	0	0	0	0
Eonia	-0.37	-0.37	0	0	-1	0
Swap Eonia (10Y)	0.35	0.35	1	1	-30	-38
3 months (Euribor)	-0.31	-0.31	0	0	0	2
12 months (Euribor)	-0.11	-0.11	0	0	1	8
Germany - 2-Year Bond	-0.58	-0.57	-1	2	3	0
Germany - 10-Year Bond	0.01	0.01	0	3	-24	-50
France - 10-Year Bond	0.36	0.36	0	-1	-34	-38
Spain - 10-Year Bond	1.09	1.11	-2	-5	-33	-15
Portugal - 10-Year Bond	1.23	1.26	-3	-5	-50	-47
Italy - 10-Year Bond	2.48	2.48	1	-2	-26	72
Risk premium - Spain (10Y)	108	110	-2	-9	-9	35
Risk premium - Portugal (10Y)	122	125	-3	-8	-26	3
Risk premium - Italy (10Y)	248	247	1	-5	-2	121
US						
Fed - Upper Bound	2.50	2.50	0	0	0	75
3 months (Libor)	2.59	2.59	0	-1	-22	25
12 months (Libor)	2.75	2.75	0	2	-26	5
2-Year Bond	2.36	2.34	2	3	-13	8
10-Year Bond	2.52	2.50	2	2	-16	-26
Stock Markets						
	4/8	4/5	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
CaixaBank	2.96	2.97	-0.3	1.8	-6.3	-24.4
Ibex 35	9438	9510	-0.8	1.0	10.5	-3.1
PSI 20	5311	5309	0.0	1.0	12.2	-2.5
MIB	21772	21759	0.1	1.2	18.8	-5.6
DAX	11963	12010	-0.4	2.4	13.3	-2.4
CAC 40	5472	5476	-0.1	1.2	15.7	4.0
Eurostoxx50	3438	3447	-0.3	1.6	14.5	0.7
FTSE 100	7452	7447	0.1	1.8	10.8	3.6
S&P 500	2896	2893	0.1	1.0	15.5	10.8
Nasdaq	7954	7939	0.2	1.6	19.9	14.4
Nikkei 225	21762	21808	-0.2	1.2	8.7	0.4
MSCI Emerging Index	1089	1085	0.3	1.7	12.7	-6.4
MSCI Emerging Asia	552	551	0.3	1.6	13.7	-6.4
MSCI Emerging Latin America	2849	2834	0.5	2.4	11.0	-5.0
Shanghai	3245	3247	-0.1	2.3	30.1	3.4
VIX Index	13.18	12.82	2.8	-1.6	-48.2	-39.5
Currencies						
	4/8	4/5	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
EUR/USD	1.126	1.122	0.4	0.4	-1.8	-8.6
EUR/GBP	0.86	0.86	0.2	0.8	-4.1	-1.1
EUR/CHF	1.13	1.12	0.3	0.5	0.0	-4.5
USD/JPY	111.48	111.73	-0.2	0.1	1.6	4.4
USD/CNY	6.72	6.72	0.0	0.1	-2.4	6.5
USD/MXN	18.97	19.07	-0.6	-0.9	-3.5	3.4
Commodities						
	4/8	4/5	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
Global Commodities Index	82.8	82.4	0.5	1.3	7.9	-6.0
Brent (US\$/barrel)	71.1	70.3	1.1	3.0	32.2	3.6
Gold (US\$/ounce)	1297.5	1291.8	0.4	0.8	1.2	-2.9
Metal Index	205.3	204.6	0.3	-0.3	11.8	-7.0
Agricultural Index	242.7	242.9	-0.1	0.5	-1.2	-10.5

Note (*): one more day for Asian stock markets

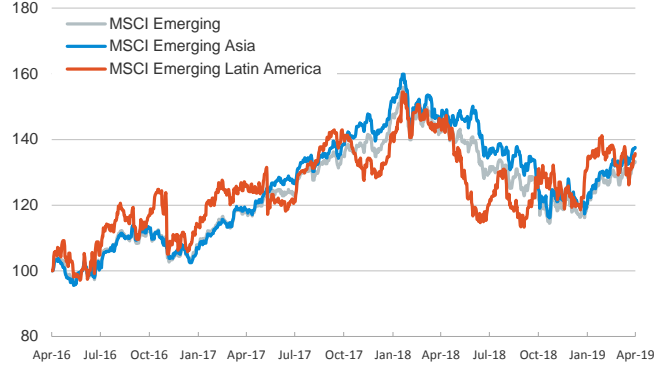
Main advanced stock markets

Index (100=Three years ago)



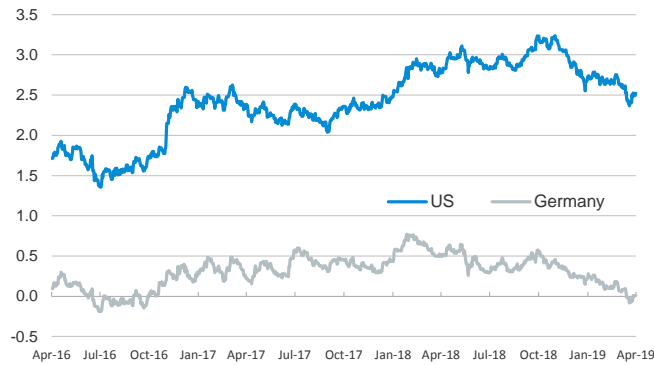
Emerging economies stock markets

Index (100=Three years ago)



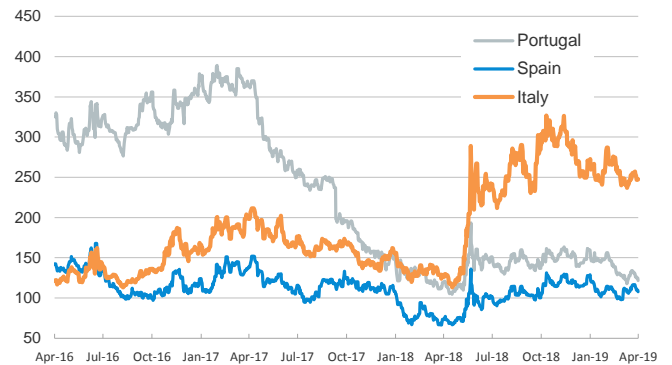
Yield on 10-year public debt: U.S. and Germany

(%)



Risk Premium on 10-year debt: Italy, Spain, and Portugal

(basis points)



Exchange rate: EUR/USD

(Dollars per euro)



Exchange rate: Emerging economies Index

Index (100=Three years ago)



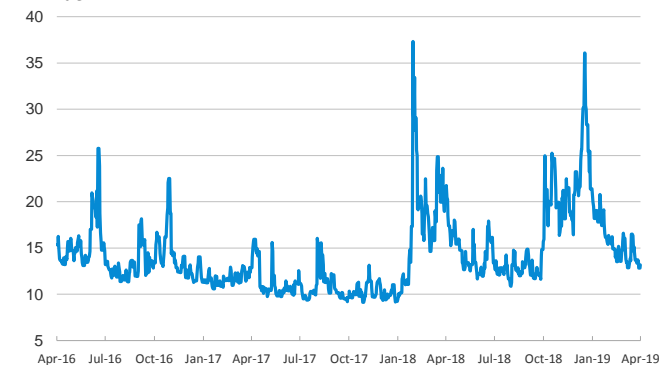
Brent oil price

(US\$/barrel)



Implied volatility on US stock markets

VIX Index



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