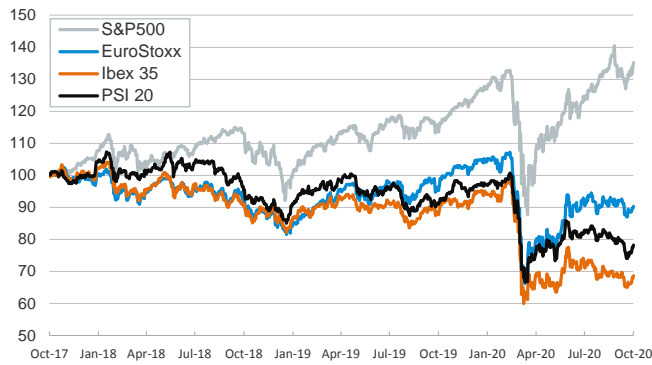


- ▶ Volatility declined and markets favored risk assets in a light economic calendar day. Stocks rose across advanced and emerging economies as investors focused on the prospects of a new fiscal package in the U.S. and the release of the accounts of the ECB's September meeting.
- ▶ Euro area sovereign yields declined as the ECB accounts underscored a cautious view of the economic outlook. They highlighted a wide range of risks –from higher infections to precautionary savings and the euro exchange rate appreciation (showing a higher degree of agreement than had been suggested by post-meeting comments).
- ▶ Elsewhere, BoE Governor Bailey said that risks to the UK economy were "very much on the downside" and that the BoE was ready to use its firepower.
- ▶ Brent oil prices rose above \$43 as Hurricane Delta approached the Gulf of Mexico and started to disrupt production.

Interest Rates (%)	10/8	10/7	Daily Change (basis points)	Weekly Change (basis points)	YTD (basis points)	YoY Change (basis points)
<b>Eurozone</b>						
ECB - Official Interest Rate (Refi)	<b>0.00</b>	0.00	0	0	0	0
Eonia	<b>-0.47</b>	-0.47	0	0	-2	0
Swap Eonia (10Y)	<b>-0.31</b>	-0.29	-2	2	-34	-2
3 months (Euribor)	<b>-0.51</b>	-0.51	0	-1	-12	-9
12 months (Euribor)	<b>-0.46</b>	-0.46	1	-1	-21	-12
Germany - 2-Year Bond	<b>-0.71</b>	-0.69	-2	0	-11	5
Germany - 10-Year Bond	<b>-0.52</b>	-0.49	-3	1	-34	3
France - 10-Year Bond	<b>-0.26</b>	-0.23	-3	0	-38	-4
Spain - 10-Year Bond	<b>0.20</b>	0.24	-4	-3	-27	5
Portugal - 10-Year Bond	<b>0.20</b>	0.23	-3	-5	-24	7
Italy - 10-Year Bond	<b>0.76</b>	0.78	-3	-6	-65	-11
Risk premium - Spain (10Y)	<b>72</b>	74	-1	-4	7	2
Risk premium - Portugal (10Y)	<b>72</b>	73	0	-6	10	4
Risk premium - Italy (10Y)	<b>128</b>	128	0	-7	-31	-13
<b>US</b>						
Fed - Upper Bound	<b>0.25</b>	0.25	0	0	-150	-175
3 months (Libor)	<b>0.23</b>	0.23	0	0	-168	-175
12 months (Libor)	<b>0.35</b>	0.35	0	-1	-165	-153
2-Year Bond	<b>0.15</b>	0.15	0	2	-142	-132
10-Year Bond	<b>0.79</b>	0.79	0	11	-113	-79
<b>Stock Markets</b>						
	10/8	10/7	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
CaixaBank	<b>1.79</b>	1.75	1.8	2.6	-36.2	-22.3
Ibex 35	<b>6993</b>	6910	1.2	3.9	-26.8	-22.2
PSI 20	<b>4222</b>	4179	1.0	2.8	-19.0	-14.2
MIB	<b>19582</b>	19435	0.8	2.7	-16.7	-9.1
DAX	<b>13042</b>	12929	0.9	2.4	-1.6	7.8
CAC 40	<b>4912</b>	4882	0.6	1.8	-17.8	-10.7
Eurostoxx50	<b>3256</b>	3233	0.7	1.9	-13.1	-6.0
FTSE 100	<b>5978</b>	5946	0.5	1.7	-20.7	-16.6
S&P 500	<b>3447</b>	3419	0.8	2.0	6.7	18.1
Nasdaq	<b>11421</b>	11365	0.5	0.8	27.3	44.5
Nikkei 225	<b>23647</b>	23423	1.0	2.0	0.0	10.2
MSCI Emerging Index	<b>1117</b>	1108	0.9	3.0	0.2	12.5
MSCI Emerging Asia	<b>623</b>	619	0.8	3.3	10.1	24.1
MSCI Emerging Latin America	<b>1902</b>	1854	2.5	3.9	-34.8	-27.8
Shanghai	<b>3218</b>	3218	0.0	0.0	5.5	10.0
VIX Index	<b>26.36</b>	28.06	-6.1	-1.3	91.3	41.4
<b>Currencies</b>						
	10/8	10/7	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
EUR/USD	<b>1.176</b>	1.176	0.0	0.1	4.9	7.2
EUR/GBP	<b>0.91</b>	0.91	-0.2	-0.3	7.4	1.1
EUR/CHF	<b>1.08</b>	1.08	-0.1	0.0	-0.7	-1.3
USD/JPY	<b>106.03</b>	105.98	0.0	0.5	-2.4	-1.3
USD/CNY	<b>6.79</b>	6.79	0.0	0.0	-2.5	-4.8
USD/MXN	<b>21.40</b>	21.55	-0.7	-2.0	13.1	9.3
<b>Commodities</b>						
	10/8	10/7	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
Global Commodities Index	<b>72.2</b>	71.8	0.5	2.7	-10.8	-7.4
Brent (US\$/barrel)	<b>43.3</b>	42.0	3.2	5.9	-34.3	-25.7
Gold (US\$/ounce)	<b>1893.8</b>	1887.4	0.3	-0.6	24.8	25.8
Metal Index	<b>202.6</b>	201.4	0.6	4.2	4.6	4.2
Agricultural Index	<b>276.7</b>	278.1	-0.5	2.8	3.5	11.6

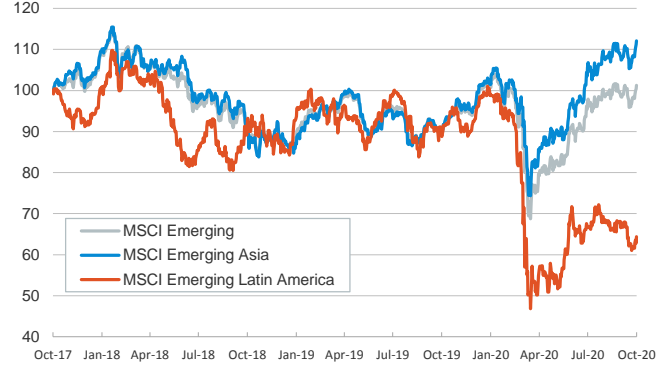
**Main advanced stock markets**

Index (100=Three years ago)



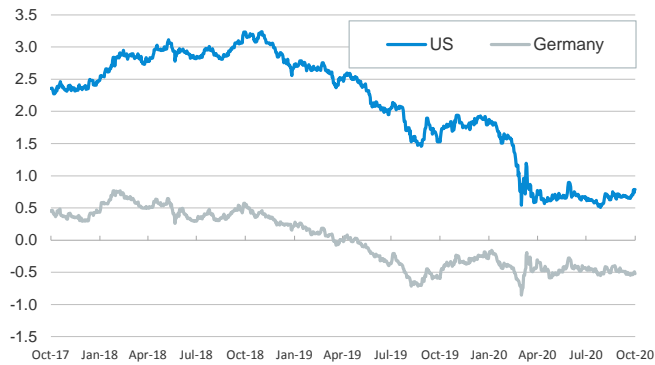
**Emerging economies stock markets**

Index (100=Three years ago)



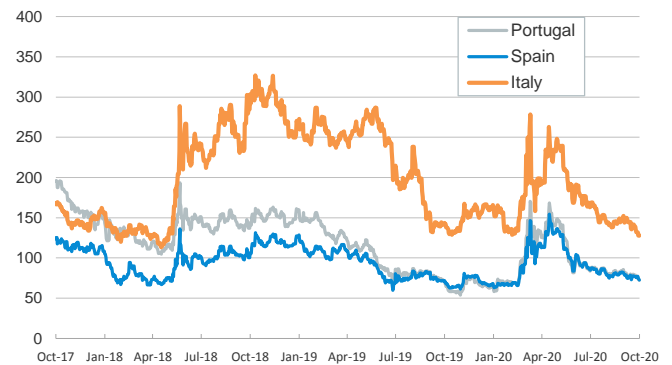
**Yield on 10-year public debt: U.S. and Germany**

(%)



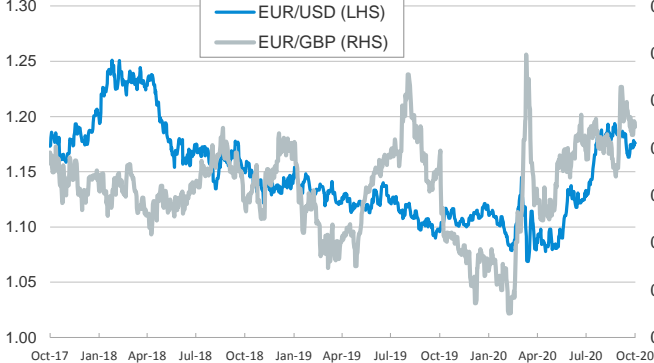
**Risk Premium on 10-year debt: Italy, Spain, and Portugal**

(basis points)



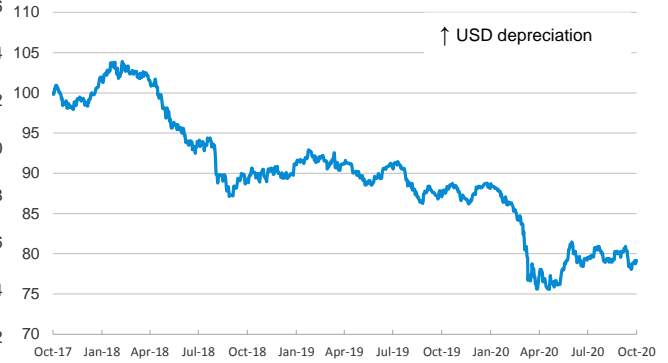
**Exchange rate: Advanced-economy currencies**

(Dollars per euro)



**Exchange rate: Emerging economies Index**

Index (100=Three years ago)



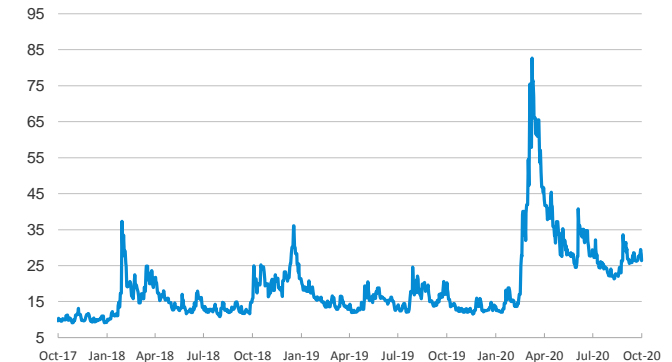
**Brent oil price**

(US\$/barrel)



**Implied volatility on US stock markets**

VIX Index



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