

MR01

MONTHLY REPORT • ECONOMIC AND FINANCIAL MARKET OUTLOOK
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ECONOMIC & FINANCIAL ENVIRONMENT

FINANCIAL MARKETS

COVID-19 and country risk in the euro area: this time is different!

INTERNATIONAL ECONOMY

China, the long road to economic dominance

SPANISH ECONOMY

Employment holds up this time, but duality in the labour market continues to wreak havoc

DOSSIER: THE GREAT GREEN OPPORTUNITY AFTER COVID-19

Will the COVID-19 pandemic help to curb greenhouse gas emissions?

Will environmental awareness increase after the COVID-19 pandemic?

The green recovery

The geopolitics of climate change in the post-pandemic scenario

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We recommend:

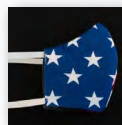
Outlook Dossier

In 2021 we will leave the pandemic behind us. But how much will economies grow by? Will the COVID-19 crisis leave scars? How is the year ahead shaping up in the financial markets? What about the outlook and the challenges facing Spain? We analyse all this in our annual outlook special.



US: what will the new administration bring?

Following Joe Biden's victory in the US presidential election, but with the COVID-19 crisis ever present, what can we expect from US domestic and foreign policy in 2021?



COVID-19 and inflation: a statistically significant impact

In recent years, European inflation has been stubbornly below the ECB's desired rate, and since 2018 it has been slipping even further away. This weakness has intensified with the COVID-19 crisis. Will it be temporary or permanent?



Real Estate Sector Report S1 2021

How is the Spanish real estate market weathering the COVID-19 crisis? What are its prospects for 2021? We analyse this together with the implications that the European recovery funds (NGEU) could have for the sector.



The awakening of e-commerce in the retail sector

One of the sectors hardest hit by the restrictions on mobility has been that of retail. However, the online sales channel is helping many businesses to cushion the impact of the crisis. We analyse the trends in online sales relative to face-to-face sales charged by card using CaixaBank POS terminals.



Consumption tracker

How is consumption behaving in the COVID-19 crisis? Follow the state of household consumption in real time using internal CaixaBank data at: <https://www.caixabankresearch.com/en/etiquetas/monitor-consumo>



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