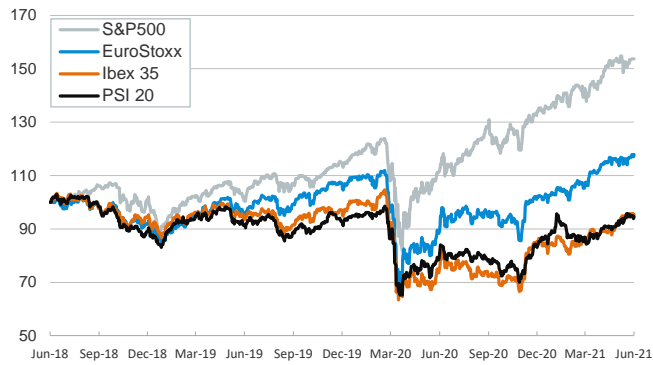


- ▶ Wall Street's main indexes ended little changed, with gains in energy and financial shares countering declines in healthcare. The S&P 500 fluctuated between gains and losses following better-than-expected economic data. European equities rallied to an all-time high, with all but one of the 20 sectors increasing.
- ▶ Treasury yields were little changed while corporate bond spreads tightened as robust U.S. manufacturing data boosted investor sentiment (ISM index rose 0.5 points to 61.2 in May).
- ▶ Oil prices hit multiyear highs after OPEC+ alliance agreed to hike output in July and gave a bullish forecast.
- ▶ The Turkish lira fell to record lows against the U.S. dollar after President Erdogan renewed calls for lower interest rates, making a vague reference to summer months as a target date.
- ▶ Today, the focus will be on the U.S. Federal Reserve's "Beige Book".

Interest Rates (%)	6/1	5/31	Daily Change (basis points)	Weekly Change (basis points)	YTD (basis points)	YoY Change (basis points)
Eurozone						
ECB - Official Interest Rate (Refi)	0,00	0,00	0	0	0	0
Eonia	-0,49	-0,49	0	-1	1	-3
Swap Eonia (10Y)	0,04	0,04	0	-1	35	31
3 months (Euribor)	-0,55	-0,54	0	-1	0	-22
12 months (Euribor)	-0,49	-0,48	0	-1	1	-38
Germany - 2-Year Bond	-0,66	-0,66	0	0	4	-1
Germany - 10-Year Bond	-0,18	-0,19	1	-1	39	24
France - 10-Year Bond	0,18	0,17	1	-2	52	23
Spain - 10-Year Bond	0,47	0,46	1	-2	42	-9
Portugal - 10-Year Bond	0,47	0,46	1	-3	44	-5
Italy - 10-Year Bond	0,90	0,91	-1	-6	36	-60
Risk premium - Spain (10Y)	65	65	0	-1	3	-33
Risk premium - Portugal (10Y)	64	65	0	-2	4	-28
Risk premium - Italy (10Y)	108	110	-2	-5	-3	-84
US						
Fed - Upper Bound	0,25	0,25	0	0	0	0
3 months (Libor)	0,13	0,13	0	-1	-11	-20
12 months (Libor)	0,25	0,25	0	-1	-9	-38
2-Year Bond	0,15	0,14	1	1	3	-1
10-Year Bond	1,61	1,59	2	5	70	92
Stock Markets	6/1	5/31	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
CaixaBank	2,85	2,81	1,7	0,8	35,8	57,4
Ibex 35	9190	9149	0,4	-0,2	13,8	24,0
PSI 20	5217	5180	0,7	0,1	6,5	14,5
MIB	25322	25171	0,6	1,7	13,9	33,5
DAX	15567	15421	0,9	0,7	13,5	29,5
CAC 40	6489	6447	0,7	1,6	16,9	33,6
Eurostoxx50	4072	4039	0,8	0,9	14,6	28,9
FTSE 100	7080	7023	0,8	0,7	9,6	13,8
S&P 500	4202	4204	0,0	0,3	11,9	36,4
Nasdaq	13736	13749	-0,1	0,6	6,6	43,0
Nikkei 225	28814	28860	-0,2	0,9	5,0	29,1
MSCI Emerging Index	1391	1376	1,1	3,4	7,7	43,8
MSCI Emerging Asia	760	752	1,0	3,2	6,6	46,2
MSCI Emerging Latin America	2615	2560	2,2	6,6	6,7	37,5
Shanghai	3625	3615	0,3	1,2	4,4	24,1
VIX Index	17,90	16,76	6,8	-5,0	-21,3	-33,3
Currencies	6/1	5/31	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
EUR/USD	1,221	1,223	-0,1	-0,3	0,0	9,3
EUR/GBP	0,86	0,86	0,3	-0,3	-3,4	-3,0
EUR/CHF	1,10	1,10	-0,3	-0,1	1,4	1,9
USD/JPY	109,48	109,58	-0,1	0,6	6,0	0,7
USD/CNY	6,38	6,37	0,2	-0,5	-2,2	-10,1
USD/MXN	19,97	19,95	0,1	0,3	0,3	-8,3
Commodities	6/1	5/31	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
Global Commodities Index	94,1	92,8	1,4	3,0	20,6	47,6
Brent (US\$/barrel)	70,3	69,3	1,3	2,3	35,6	77,5
Gold (US\$/ounce)	1900,4	1906,9	-0,3	0,1	0,1	10,0
Metal Index	281,7	282,6	-0,3	3,8	21,8	65,1
Agricultural Index	403,9	394,4	2,4	5,0	22,2	75,6

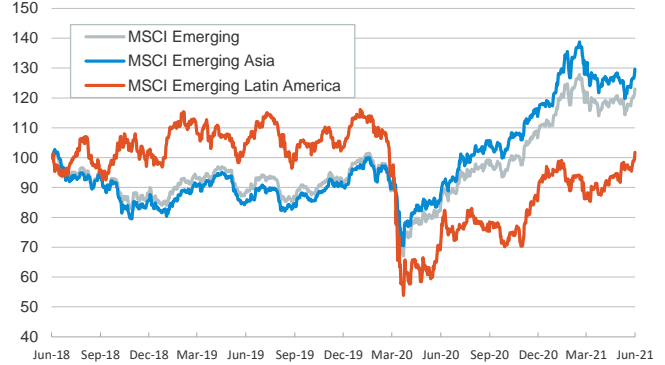
Main advanced stock markets

Index (100=Three years ago)



Emerging economies stock markets

Index (100=Three years ago)



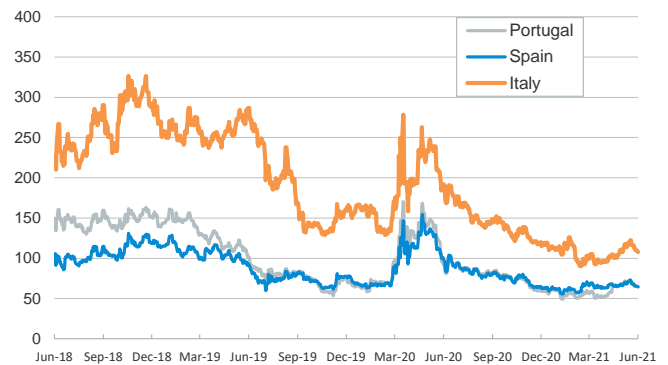
Yield on 10-year public debt: U.S. and Germany

(%)



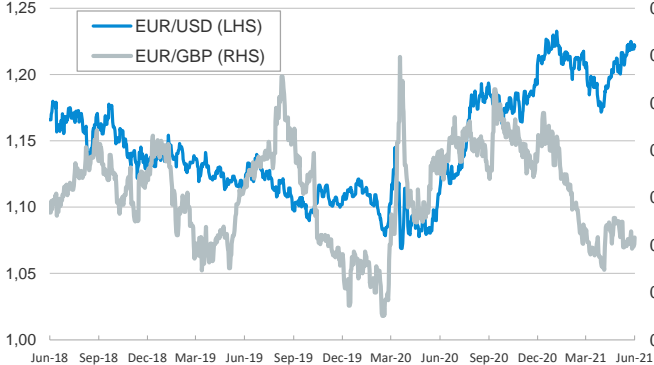
Risk Premium on 10-year debt: Italy, Spain, and Portugal

(basis points)



Exchange rate: Advanced-economy currencies

(Dollars per euro)



Exchange rate: Emerging economies Index

Index (100=Three years ago)



Brent oil price

(US\$/barrel)



Implied volatility on US stock markets

VIX Index



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