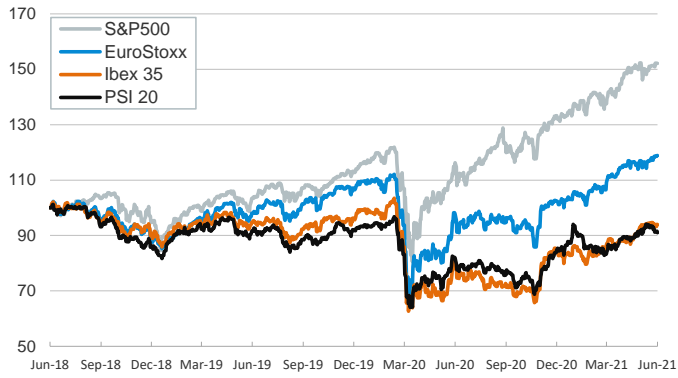


- ▶ In yesterday's session investors traded cautiously following the release of better-than-expected Q1 GDP growth data for the euro area (revised up by 0.3 p.p. to -0,3%) and record high job opening figures for the U.S. (up by almost 1 million to 9.3 million in April).
- ▶ In addition, the World Bank revised upwards its macroeconomic projections to account for the U.S. fiscal stimulus and faster growth in China. In 2021, global GDP is expected now to increase by 5.6%, by 6.8% in the U.S. and by 4.2% in the euro area (4.1%, 3.5%, and 3.6% respectively in January's projections).
- ▶ In this context, stock indices fell modestly in the euro area and in Asia while U.S. shares edged up. Sovereign yields decreased on both sides of the Atlantic and, in FX markets, the U.S. dollar strengthened against most advanced and emerging economies' currencies. Brent prices increased and fluctuated above \$72.

Interest Rates (%)	6/8	6/7	Daily Change (basis points)	Weekly Change (basis points)	YTD (basis points)	YoY Change (basis points)
<b>Eurozone</b>						
ECB - Official Interest Rate (Refi)	<b>0.00</b>	0.00	0	0	0	0
Eonia	<b>-0.48</b>	-0.48	0	0	2	-2
Swap Eonia (10Y)	<b>0.03</b>	0.05	-2	-1	34	20
3 months (Euribor)	<b>-0.54</b>	-0.55	0	0	0	-18
12 months (Euribor)	<b>-0.49</b>	-0.49	0	0	1	-36
Germany - 2-Year Bond	<b>-0.67</b>	-0.66	-1	-1	3	-6
Germany - 10-Year Bond	<b>-0.22</b>	-0.20	-3	-5	35	9
France - 10-Year Bond	<b>0.14</b>	0.17	-3	-4	48	7
Spain - 10-Year Bond	<b>0.43</b>	0.47	-4	-4	38	-21
Portugal - 10-Year Bond	<b>0.43</b>	0.47	-4	-4	40	-17
Italy - 10-Year Bond	<b>0.86</b>	0.91	-5	-4	32	-64
Risk premium - Spain (10Y)	<b>66</b>	67	-2	1	4	-29
Risk premium - Portugal (10Y)	<b>65</b>	67	-1	1	6	-25
Risk premium - Italy (10Y)	<b>109</b>	111	-3	1	-2	-72
<b>US</b>						
Fed - Upper Bound	<b>0.25</b>	0.25	0	0	0	0
3 months (Libor)	<b>0.12</b>	0.12	0	-1	-12	-19
12 months (Libor)	<b>0.24</b>	0.24	0	-1	-10	-39
2-Year Bond	<b>0.15</b>	0.15	0	0	3	-5
10-Year Bond	<b>1.53</b>	1.57	-4	-8	62	70
<b>Stock Markets</b>						
	6/8	6/7	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
CaixaBank	<b>2.81</b>	2.86	-1.8	-1.4	33.8	43.5
Ibex 35	<b>9154</b>	9164	-0.1	-0.4	13.4	18.1
PSI 20	<b>5112</b>	5140	-0.5	-2.0	4.4	13.0
MIB	<b>25809</b>	25825	-0.1	1.9	16.1	29.5
DAX	<b>15641</b>	15677	-0.2	0.5	14.0	24.0
CAC 40	<b>6551</b>	6544	0.1	0.9	18.0	28.6
Eurostoxx50	<b>4096</b>	4098	0.0	0.6	15.3	23.3
FTSE 100	<b>7095</b>	7077	0.3	0.2	9.8	12.0
S&P 500	<b>4227</b>	4227	0.0	0.6	12.5	31.8
Nasdaq	<b>13925</b>	13882	0.3	1.4	8.0	39.9
Nikkei 225	<b>28964</b>	29019	-0.2	0.5	5.5	25.4
MSCI Emerging Index	<b>1377</b>	1381	-0.2	-1.0	6.7	36.4
MSCI Emerging Asia	<b>748</b>	750	-0.2	-1.5	4.9	38.5
MSCI Emerging Latin America	<b>2672</b>	2686	-0.5	2.2	9.0	26.8
Shanghai	<b>3580</b>	3600	-0.5	-1.2	3.1	21.1
VIX Index	<b>17.07</b>	16.42	4.0	-4.6	-25.0	-38.1
<b>Currencies</b>						
	6/8	6/7	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
EUR/USD	<b>1.217</b>	1.219	-0.1	-0.3	-0.4	7.3
EUR/GBP	<b>0.86</b>	0.86	0.0	-0.4	-3.8	-3.5
EUR/CHF	<b>1.09</b>	1.09	-0.2	-0.4	1.0	1.3
USD/JPY	<b>109.50</b>	109.25	0.2	0.0	6.1	1.6
USD/CNY	<b>6.40</b>	6.40	0.0	0.3	-1.9	-9.6
USD/MXN	<b>19.71</b>	19.81	-0.5	-1.3	-1.0	-10.1
<b>Commodities</b>						
	6/8	6/7	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
Global Commodities Index	<b>94.8</b>	94.2	0.7	0.7	21.4	46.4
Brent (US\$/barrel)	<b>72.2</b>	71.5	1.0	2.8	39.4	75.4
Gold (US\$/ounce)	<b>1892.9</b>	1899.2	-0.3	-0.4	-0.3	10.4
Metal Index	<b>277.8</b>	275.6	0.8	-1.4	20.1	58.2
Agricultural Index	<b>403.1</b>	403.2	0.0	-0.2	22.0	71.6

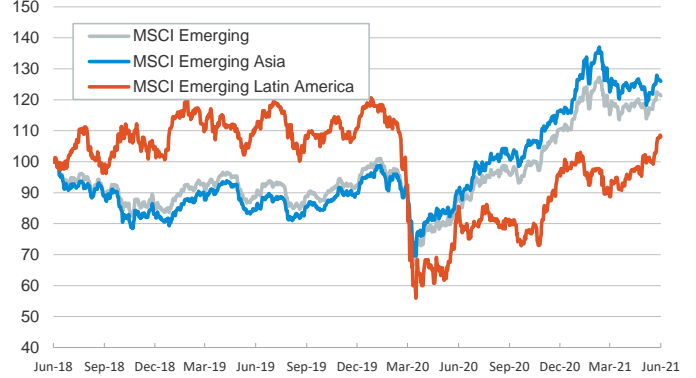
**Main advanced stock markets**

Index (100=Three years ago)



**Emerging economies stock markets**

Index (100=Three years ago)



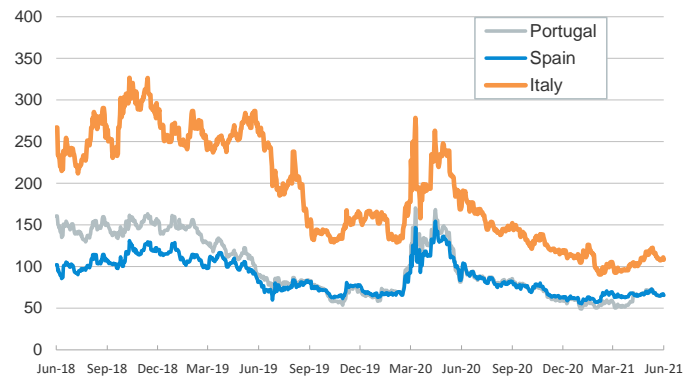
**Yield on 10-year public debt: U.S. and Germany**

(%)



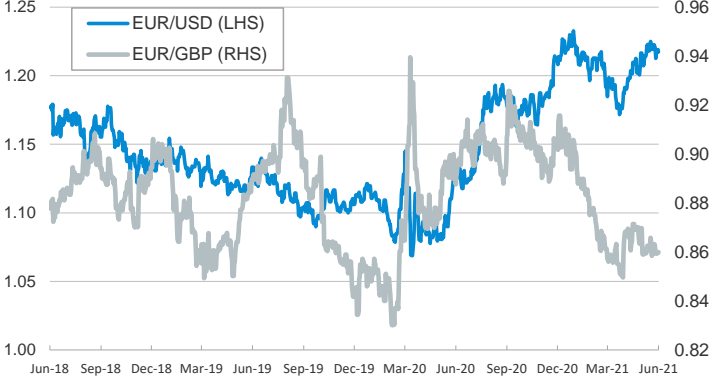
**Risk Premium on 10-year debt: Italy, Spain, and Portugal**

(basis points)



**Exchange rate: Advanced-economy currencies**

(Dollars per euro)



**Exchange rate: Emerging economies Index**

Index (100=Three years ago)



**Brent oil price**

(US\$/barrel)



**Implied volatility on US stock markets**

VIX Index



Notice regarding publication of the CaixaBank "Daily Report".

The "Daily Report" is a publication by CaixaBank Research that contains information and opinions from sources considered to be reliable. This document is for informative purposes only and CaixaBank is not liable in any way for any use made thereof. The opinions and estimates are those of the CaixaBank Research and are liable to change without prior notice.