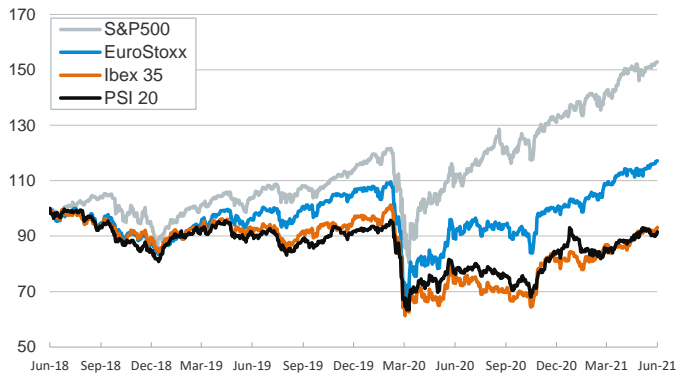


- ▶ Investors traded with optimism as they awaited for clues from the Fed about the tapering of asset purchases.
- ▶ The S&P 500 and Nasdaq finished at record highs and European equities advanced, ending at a record high for a seventh day. Energy shares led gains, while carmakers underperformed.
- ▶ The US 10-year Treasury yield pulled back under 1.5% and euro area bond yields followed treasuries. The dollar was steady while most currencies were rangebound as markets positioned before the Fed decision.
- ▶ Oil prices pared gains, after hitting their highest levels in more than two years, as growing US crude production and Britain's delayed COVID-19 reopening dampened expectations for fuel demand growth and tighter supplies.
- ▶ Today, an EU-U.S. summit takes place in Brussels on Tuesday. Investors may also take their cue from a busy schedule of U.S. data, including retail sales and industrial production.

Interest Rates (%)	6/14	6/11	Daily Change (basis points)	Weekly Change (basis points)	YTD (basis points)	YoY Change (basis points)
<b>Eurozone</b>						
ECB - Official Interest Rate (Refi)	<b>0,00</b>	0,00	0	0	0	0
Eonia	<b>-0,48</b>	-0,48	0	0	2	-2
Swap Eonia (10Y)	<b>0,02</b>	-0,01	3	-3	33	31
3 months (Euribor)	<b>-0,55</b>	-0,55	0	0	0	-19
12 months (Euribor)	<b>-0,49</b>	-0,49	0	0	1	-35
Germany - 2-Year Bond	<b>-0,67</b>	-0,68	1	-1	3	-1
Germany - 10-Year Bond	<b>-0,25</b>	-0,27	2	-5	32	20
France - 10-Year Bond	<b>0,13</b>	0,10	3	-5	47	17
Spain - 10-Year Bond	<b>0,39</b>	0,36	4	-8	35	-17
Portugal - 10-Year Bond	<b>0,39</b>	0,35	3	-8	36	-16
Italy - 10-Year Bond	<b>0,78</b>	0,74	4	-13	24	-68
Risk premium - Spain (10Y)	<b>64</b>	63	1	-3	3	-36
Risk premium - Portugal (10Y)	<b>64</b>	63	1	-3	4	-35
Risk premium - Italy (10Y)	<b>103</b>	102	1	-8	-8	-87
<b>US</b>						
Fed - Upper Bound	<b>0,25</b>	0,25	0	0	0	0
3 months (Libor)	<b>0,12</b>	0,12	0	0	-12	-18
12 months (Libor)	<b>0,24</b>	0,24	0	0	-10	-35
2-Year Bond	<b>0,16</b>	0,15	1	1	4	-3
10-Year Bond	<b>1,49</b>	1,45	4	-8	58	77
<b>Stock Markets</b>						
	6/14	6/11	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
CaixaBank	<b>2,80</b>	2,77	1,3	-2,1	33,5	48,8
Ibex 35	<b>9281</b>	9205	0,8	1,3	15,0	27,9
PSI 20	<b>5199</b>	5147	1,0	1,1	6,1	20,2
MIB	<b>25758</b>	25717	0,2	-0,3	15,9	35,8
DAX	<b>15674</b>	15693	-0,1	0,0	14,2	31,6
CAC 40	<b>6616</b>	6601	0,2	1,1	19,2	37,4
Eurostoxx50	<b>4133</b>	4127	0,1	0,9	16,3	31,8
FTSE 100	<b>7147</b>	7134	0,2	1,0	10,6	17,8
S&P 500	<b>4255</b>	4247	0,2	0,7	13,3	38,8
Nasdaq	<b>14174</b>	14069	0,7	2,1	10,0	45,7
Nikkei 225	<b>29162</b>	28949	0,7	0,5	6,3	35,4
MSCI Emerging Index	<b>1383</b>	1382	0,1	0,2	7,1	43,1
MSCI Emerging Asia	<b>751</b>	752	-0,1	0,2	5,3	44,3
MSCI Emerging Latin America	<b>2670</b>	2646	0,9	-0,6	8,9	40,1
Shanghai	<b>3590</b>	3590	0,0	-0,3	3,4	24,2
VIX Index	<b>16,39</b>	15,65	4,7	-0,2	-28,0	-52,4
<b>Currencies</b>						
	6/14	6/11	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
EUR/USD	<b>1,212</b>	1,211	0,1	-0,6	-0,8	7,0
EUR/GBP	<b>0,86</b>	0,86	0,1	-0,1	-3,9	-4,4
EUR/CHF	<b>1,09</b>	1,09	0,3	-0,4	0,8	1,4
USD/JPY	<b>110,07</b>	109,66	0,4	0,8	6,6	2,6
USD/CNY	<b>6,40</b>	6,40	0,0	0,0	-2,0	-9,8
USD/MXN	<b>19,96</b>	19,88	0,4	0,8	0,3	-10,1
<b>Commodities</b>						
	6/14	6/11	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
Global Commodities Index	<b>94,3</b>	95,0	-0,7	0,2	20,8	48,2
Brent (US\$/barrel)	<b>72,9</b>	72,7	0,2	1,9	40,7	83,4
Gold (US\$/ounce)	<b>1866,2</b>	1877,5	-0,6	-1,7	-1,7	8,2
Metal Index	<b>280,7</b>	279,3	0,5	1,9	21,4	61,5
Agricultural Index	<b>377,1</b>	390,2	-3,3	-6,5	14,1	60,0

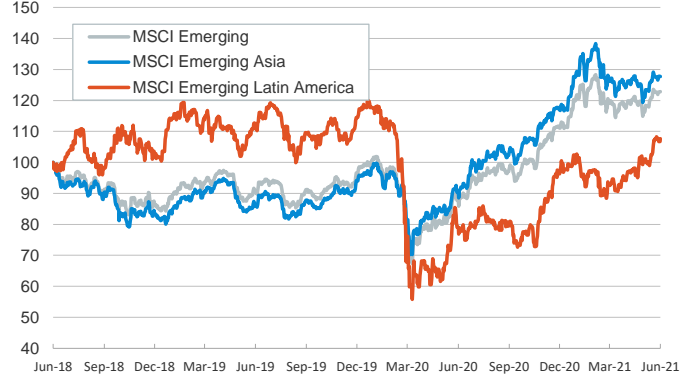
**Main advanced stock markets**

Index (100=Three years ago)

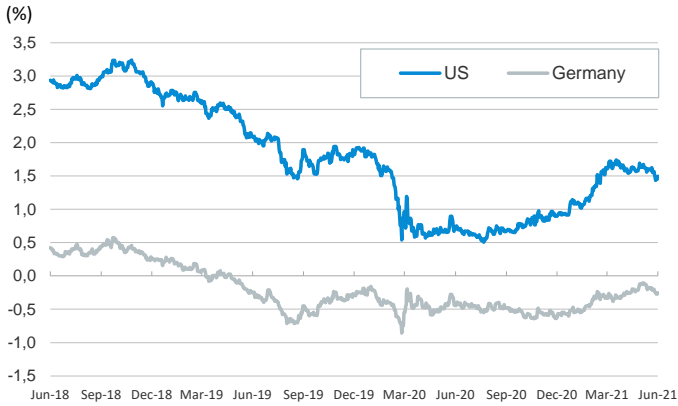


**Emerging economies stock markets**

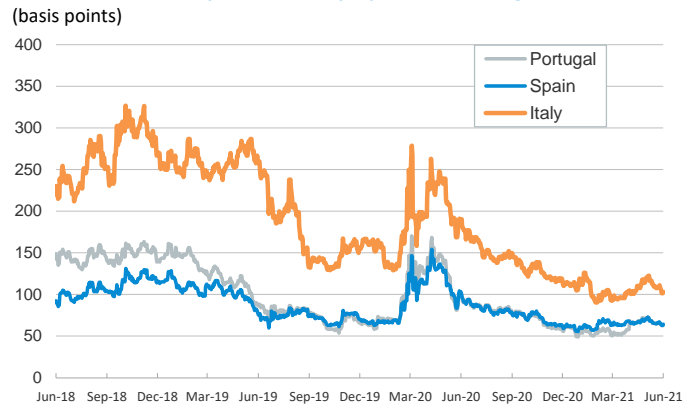
Index (100=Three years ago)



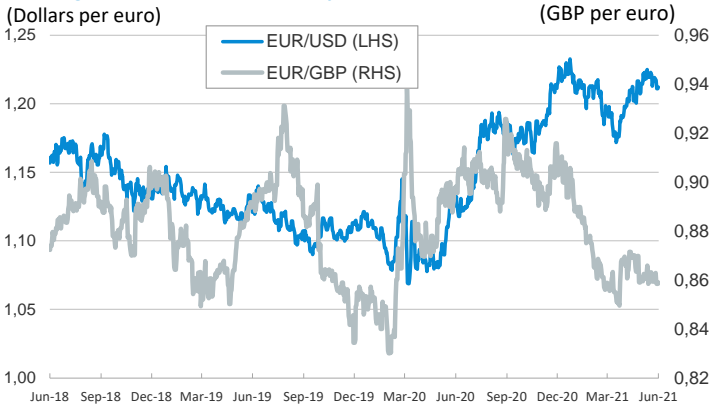
**Yield on 10-year public debt: U.S. and Germany**



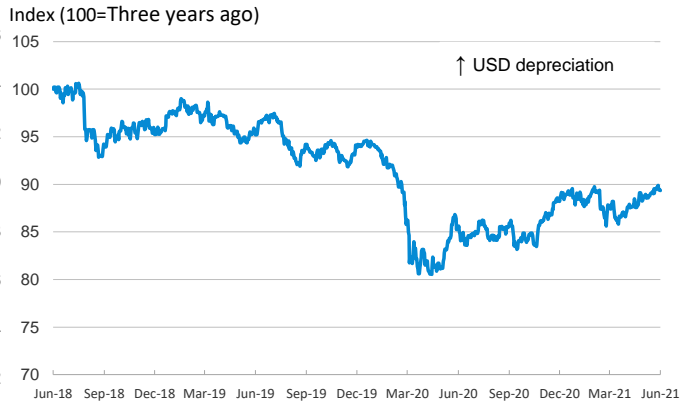
**Risk Premium on 10-year debt: Italy, Spain, and Portugal**



**Exchange rate: Advanced-economy currencies**



**Exchange rate: Emerging economies Index**



**Brent oil price**



**Implied volatility on US stock markets**



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