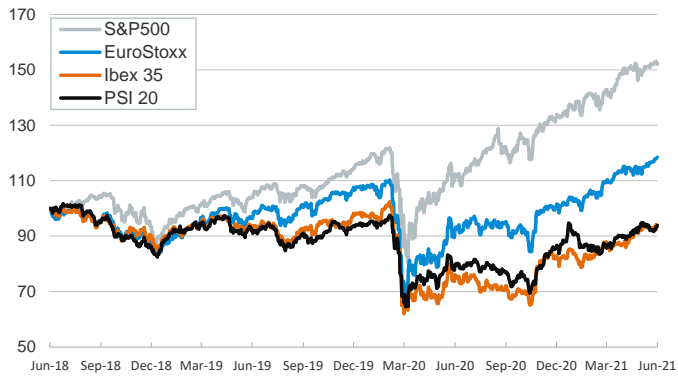


- ▶ The Fed held its benchmark short-term interest rate and said it will continue to buy \$80 billion in Treasury securities and \$40 billion in mortgage-backed securities each month. Policymakers now see the first rate increase coming in 2023 instead of 2024.
- ▶ The S&P 500 Index fell as risks of quicker hikes in interest rates weighed on sentiment, with the utilities and consumer staples sectors leading losses while bank stocks rallied. European shares posted their ninth successive record high, as investors rotated out of cyclical sectors into defensives.
- ▶ U.S. 10-year yields rose as much as 10 basis points to 1.59%. The Bloomberg Dollar Spot Index jumped as much as 0.9%, the biggest one-day gain since June 2020.
- ▶ Today, the focus will be on BoJ Monetary Policy Meeting. Also, data on U.S. initial claims and Leading Indicators will be released.

Interest Rates (%)	6/16	6/15	Daily Change (basis points)	Weekly Change (basis points)	YTD (basis points)	YoY Change (basis points)
Eurozone						
ECB - Official Interest Rate (Refi)	0,00	0,00	0	0	0	0
Eonia	-0,48	-0,48	0	0	2	-2
Swap Eonia (10Y)	0,02	0,04	-2	2	33	29
3 months (Euribor)	-0,55	-0,54	-1	-1	0	-15
12 months (Euribor)	-0,49	-0,49	0	0	1	-36
Germany - 2-Year Bond	-0,68	-0,67	-1	0	2	-2
Germany - 10-Year Bond	-0,25	-0,23	-2	-1	32	14
France - 10-Year Bond	0,13	0,15	-1	1	48	18
Spain - 10-Year Bond	0,40	0,41	-1	-1	35	-16
Portugal - 10-Year Bond	0,38	0,39	-1	-2	35	-16
Italy - 10-Year Bond	0,78	0,79	-1	-5	24	-64
Risk premium - Spain (10Y)	65	64	1	0	3	-30
Risk premium - Portugal (10Y)	63	62	1	-2	3	-31
Risk premium - Italy (10Y)	103	102	1	-4	-8	-78
US						
Fed - Upper Bound	0,25	0,25	0	0	0	0
3 months (Libor)	0,12	0,12	0	0	-12	-20
12 months (Libor)	0,23	0,23	0	-1	-11	-35
2-Year Bond	0,21	0,16	5	6	9	1
10-Year Bond	1,58	1,49	9	9	67	84
Stock Markets						
	6/16	6/15	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
CaixaBank	2,72	2,78	-2,1	-2,2	29,4	39,4
Ibex 35	9202	9231	-0,3	0,5	14,0	23,0
PSI 20	5225	5201	0,5	2,2	6,7	17,4
MIB	25768	25737	0,1	0,1	15,9	31,6
DAX	15711	15730	-0,1	0,8	14,5	26,9
CAC 40	6653	6640	0,2	1,4	19,8	33,2
Eurostoxx50	4152	4144	0,2	1,3	16,9	27,1
FTSE 100	7185	7172	0,2	1,5	11,2	14,9
S&P 500	4224	4247	-0,5	0,1	12,4	35,7
Nasdaq	14040	14073	-0,2	0,9	8,9	41,7
Nikkei 225	29291	29441	-0,5	1,5	6,7	30,4
MSCI Emerging Index	1370	1378	-0,6	-0,2	6,1	37,7
MSCI Emerging Asia	744	750	-0,8	-0,1	4,3	38,6
MSCI Emerging Latin America	2650	2650	0,0	-0,8	8,1	35,6
Shanghai	3518	3557	-1,1	-2,0	1,3	19,8
VIX Index	18,15	17,02	6,6	1,5	-20,2	-45,8
Currencies						
	6/16	6/15	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
EUR/USD	1,200	1,213	-1,1	-1,5	-1,8	6,7
EUR/GBP	0,86	0,86	-0,4	-0,6	-4,0	-4,2
EUR/CHF	1,09	1,09	0,1	-0,1	0,8	2,2
USD/JPY	110,71	110,08	0,6	1,0	7,2	3,5
USD/CNY	6,40	6,41	-0,1	0,2	-2,0	-9,7
USD/MXN	20,39	20,03	1,8	3,3	2,4	-8,8
Commodities						
	6/16	6/15	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
Global Commodities Index	93,4	93,5	-0,1	-1,5	19,7	45,8
Brent (US\$/barrel)	74,4	74,0	0,5	3,0	43,6	82,7
Gold (US\$/ounce)	1811,5	1859,0	-2,6	-4,1	-4,6	4,9
Metal Index	274,4	273,5	0,3	-1,3	18,7	55,8
Agricultural Index	368,1	372,1	-1,1	-8,0	11,4	56,1

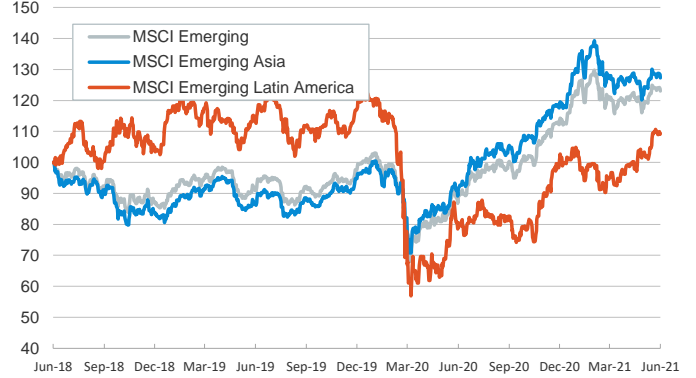
Main advanced stock markets

Index (100=Three years ago)

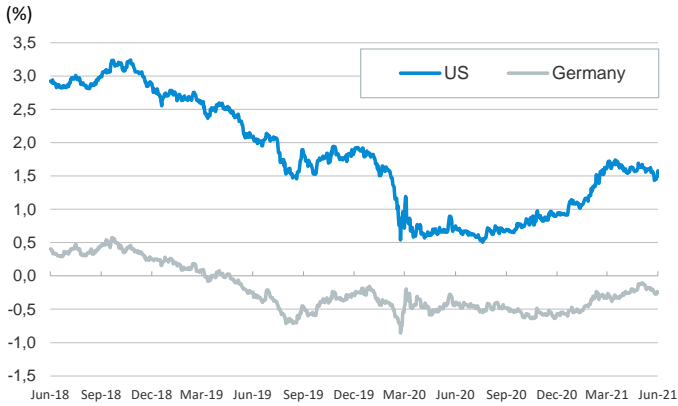


Emerging economies stock markets

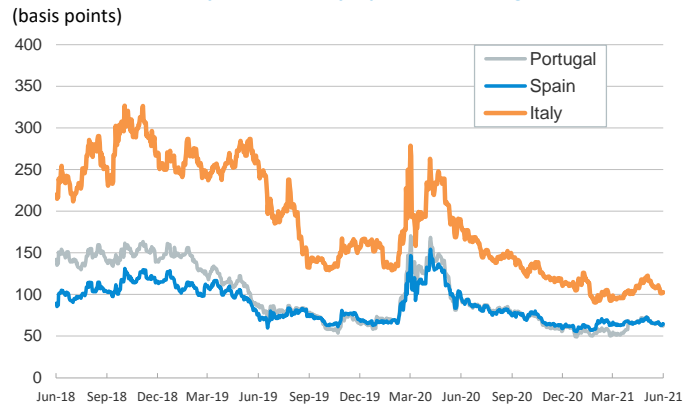
Index (100=Three years ago)



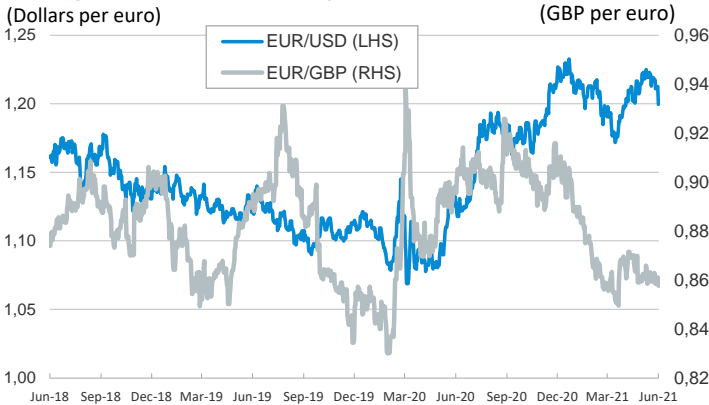
Yield on 10-year public debt: U.S. and Germany



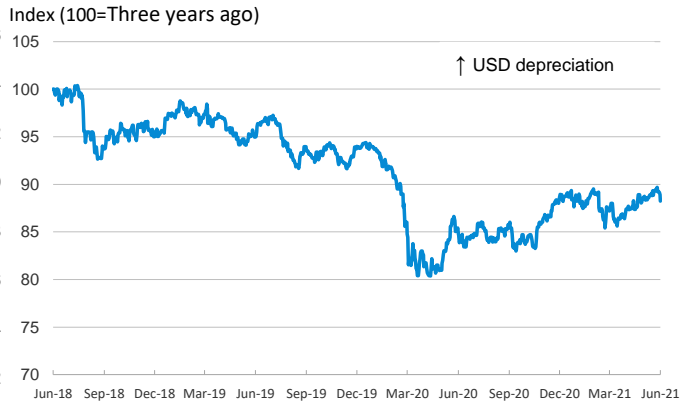
Risk Premium on 10-year debt: Italy, Spain, and Portugal



Exchange rate: Advanced-economy currencies



Exchange rate: Emerging economies Index



Brent oil price



Implied volatility on US stock markets



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