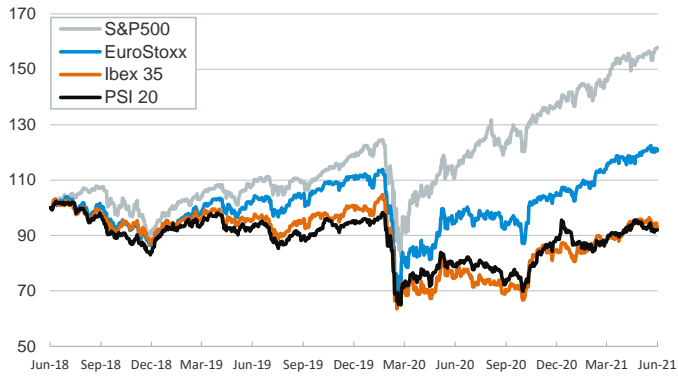


- ▶ In yesterday's session, investors traded with an optimistic mood following positive economic sentiment data releases for June in the euro area (EC Economic confidence rose from 114.5 to 117.9) and in the US (Conference Board consumer confidence at 127.3 from 120.0).
- ▶ In this context, stock indices advanced modestly in both sides of the Atlantic, with the S&P 500 closing at a new record high while yields on 10-year sovereign bonds edged up. In FX markets, the US dollar strengthened against most advanced and emerging economies' currencies and the euro fluctuated close to \$1.19.
- ▶ Today Eurostat will release June's inflation figure for the euro area. It is expected to moderate slightly from the 2.0% posted in May, following the decrease in Germany's HICP (2.1% yoy from 2.4% in May) and in Spain's CPI (2.6% from 2.7% in May, more details [here](#)).

Interest Rates (%)	6/29	6/28	Daily Change (basis points)	Weekly Change (basis points)	YTD (basis points)	YoY Change (basis points)
<b>Eurozone</b>						
ECB - Official Interest Rate (Refi)	<b>0.00</b>	0.00	0	0	0	0
Eonia	<b>-0.48</b>	-0.48	0	0	2	-1
Swap Eonia (10Y)	<b>0.06</b>	0.04	2	2	37	38
3 months (Euribor)	<b>-0.54</b>	-0.54	0	0	0	-12
12 months (Euribor)	<b>-0.48</b>	-0.48	0	0	2	-26
Germany - 2-Year Bond	<b>-0.65</b>	-0.65	0	-1	5	4
Germany - 10-Year Bond	<b>-0.17</b>	-0.19	2	-1	40	28
France - 10-Year Bond	<b>0.17</b>	0.15	2	0	51	28
Spain - 10-Year Bond	<b>0.46</b>	0.44	2	0	41	-1
Portugal - 10-Year Bond	<b>0.44</b>	0.42	2	-1	41	-4
Italy - 10-Year Bond	<b>0.88</b>	0.87	1	-2	34	-38
Risk premium - Spain (10Y)	<b>63</b>	63	-1	0	1	-29
Risk premium - Portugal (10Y)	<b>61</b>	61	0	0	1	-32
Risk premium - Italy (10Y)	<b>105</b>	106	-1	-1	-6	-66
<b>US</b>						
Fed - Upper Bound	<b>0.25</b>	0.25	0	0	0	0
3 months (Libor)	<b>0.15</b>	0.15	0	2	-9	-15
12 months (Libor)	<b>0.25</b>	0.25	0	0	-9	-30
2-Year Bond	<b>0.25</b>	0.25	0	2	13	10
10-Year Bond	<b>1.47</b>	1.48	-1	1	56	81
<b>Stock Markets</b>						
	6/29	6/28	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
CaixaBank	<b>2.61</b>	2.58	0.9	-0.3	24.0	37.1
Ibex 35	<b>8915</b>	8914	0.0	-1.5	10.4	23.3
PSI 20	<b>5083</b>	5087	-0.1	0.2	3.8	15.8
MIB	<b>25357</b>	25227	0.5	0.2	14.1	30.9
DAX	<b>15691</b>	15554	0.9	0.3	14.4	27.5
CAC 40	<b>6567</b>	6558	0.1	-0.7	18.3	33.1
Eurostoxx50	<b>4108</b>	4090	0.4	-0.4	15.6	27.0
FTSE 100	<b>7088</b>	7073	0.2	0.0	9.7	14.9
S&P 500	<b>4292</b>	4291	0.0	1.1	14.3	38.4
Nasdaq	<b>14528</b>	14501	0.2	1.9	12.7	44.4
Nikkei 225	<b>28813</b>	29048	-0.8	-0.2	5.0	29.3
MSCI Emerging Index	<b>1377</b>	1381	-0.3	2.3	6.7	38.4
MSCI Emerging Asia	<b>751</b>	754	-0.3	2.6	5.3	38.8
MSCI Emerging Latin America	<b>2656</b>	2661	-0.2	1.3	8.3	42.3
Shanghai	<b>3573</b>	3606	-0.9	0.4	2.9	19.7
VIX Index	<b>16.02</b>	15.76	1.6	-3.8	-29.6	-47.4
<b>Currencies</b>						
	6/29	6/28	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
EUR/USD	<b>1.190</b>	1.193	-0.2	-0.4	-2.6	5.9
EUR/GBP	<b>0.86</b>	0.86	0.1	0.4	-3.8	-5.1
EUR/CHF	<b>1.10</b>	1.10	-0.1	0.0	1.4	3.0
USD/JPY	<b>110.53</b>	110.63	-0.1	-0.1	7.1	2.4
USD/CNY	<b>6.46</b>	6.46	0.1	-0.3	-1.0	-8.5
USD/MXN	<b>19.82</b>	19.81	0.1	-2.6	-0.5	-13.8
<b>Commodities</b>						
	6/29	6/28	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
Global Commodities Index	<b>93.2</b>	93.1	0.1	1.8	19.4	43.4
Brent (US\$/barrel)	<b>74.8</b>	74.7	0.1	-0.1	44.3	81.7
Gold (US\$/ounce)	<b>1761.2</b>	1778.5	-1.0	-1.0	-7.2	-1.1
Metal Index	<b>274.6</b>	271.9	1.0	3.1	18.8	52.6
Agricultural Index	<b>364.5</b>	364.9	-0.1	2.0	10.3	53.8

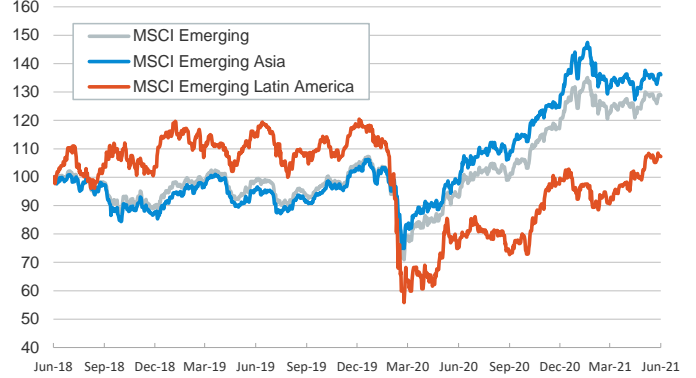
**Main advanced stock markets**

Index (100=Three years ago)

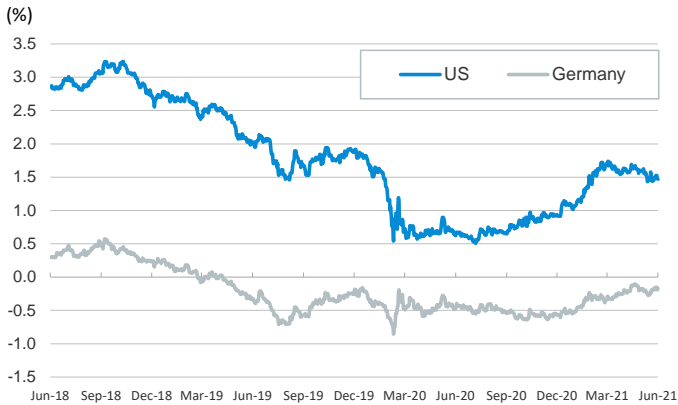


**Emerging economies stock markets**

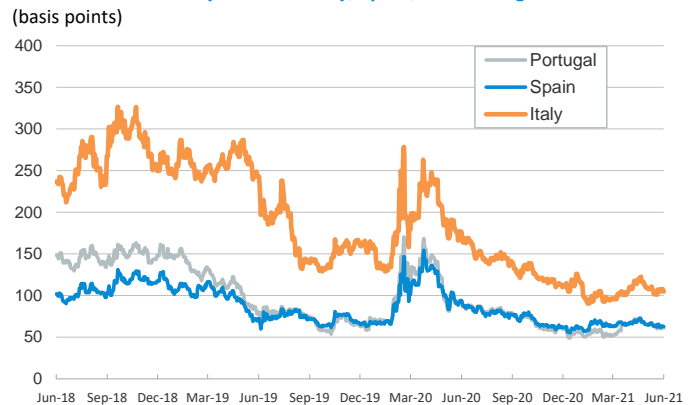
Index (100=Three years ago)



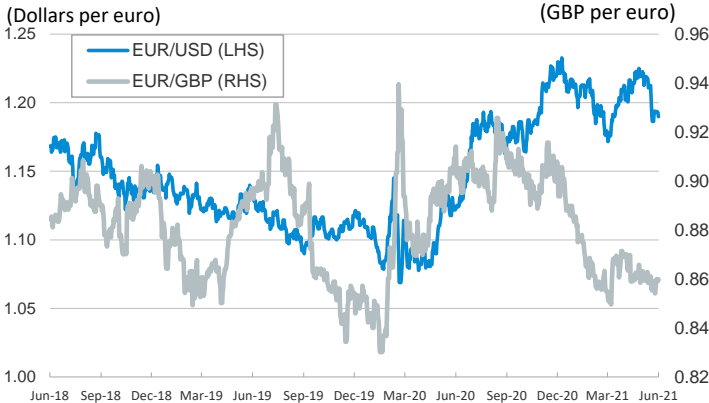
**Yield on 10-year public debt: U.S. and Germany**



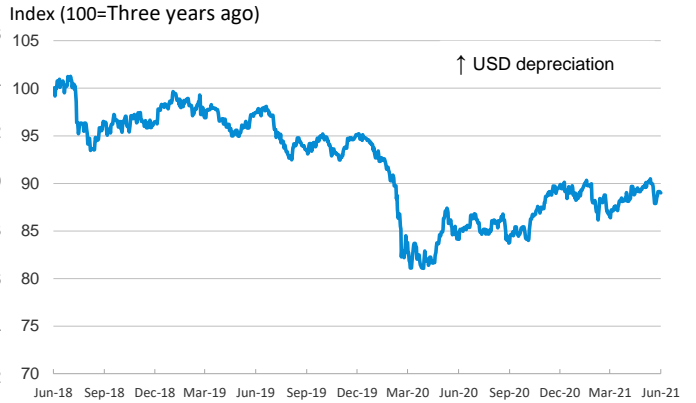
**Risk Premium on 10-year debt: Italy, Spain, and Portugal**



**Exchange rate: Advanced-economy currencies**



**Exchange rate: Emerging economies Index**



**Brent oil price**



**Implied volatility on US stock markets**



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