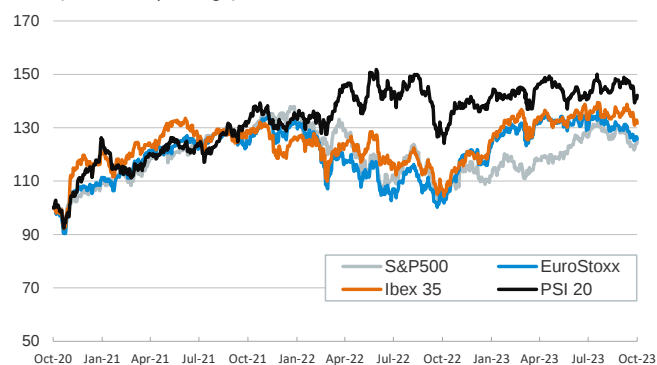


- In the first session of the week, investors traded with a risk-off mood amid the escalation of Israeli-Palestinian conflict. In the macroeconomic front there were no relevant data releases.
- In this context, the price of the European natural gas and the price of Brent oil rose, fluctuating around 44€/MWh and the \$88 per barrel, respectively. In fixed-income markets, yields on euro area sovereign bonds declined notably and peripheral spreads widened modestly.
- Stock indices registered losses in most euro area countries while, in the US, the outstanding performance of the energy sector pushed the the s&P 500 and Nasdaq indices up. In FX markets, the risk-off mood strengthened the safe-haven currencies, such as the US dollar, the Japanese yen and the Swiss franc.
- Today, the focus will be on August industrial production data for Italy.

Interest Rates (%)	10/9	10/6	Daily Change (bp)	Weekly Change (bp)	YTD (bp)	YoY Change (bp)
Euro area						
ECB - Official Interest Rate (Refi)	4,50	4,50	0	0	200	325
€STR	3,90	3,90	0	0	201	324
Swap €STR (10Y)	3,15	3,24	-9	-12	22	22
3 months (Euribor)	3,98	3,98	0	3	185	269
12 months (Euribor)	4,19	4,19	-1	-1	90	164
Germany - 2-Year Bond	3,04	3,13	-9	-19	38	117
Germany - 10-Year Bond	2,77	2,88	-11	-15	33	58
France - 10-Year Bond	3,42	3,47	-5	-6	46	62
Spain - 10-Year Bond	3,93	4,01	-8	-7	41	51
Portugal - 10-Year Bond	3,57	3,65	-8	-10	13	28
Italy - 10-Year Bond	4,83	4,91	-7	3	32	14
Risk premium - Spain (10Y)	115	112	3	8	7	-7
Risk premium - Portugal (10Y)	80	77	3	5	-20	-30
Risk premium - Italy (10Y)	206	202	4	18	-1	-44
US						
Fed - Upper Bound	5,50	5,50	0	0	100	225
Fed Funds Rate Future (Dec.-23)	5,39	5,43	-4	-5	74	96
3 months (SOFR)	5,41	5,41	0	2	82	167
12 months (SOFR)	5,40	5,40	0	-3	53	107
2-Year Bond	5,08	5,08	0	-2	65	77
10-Year Bond	4,80	4,80	0	12	93	92
Stock Markets	10/9	10/6	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
CaixaBank	3,78	3,82	-1,1	0,1	2,8	11,3
Ibex 35	9151	9236	-0,9	-1,8	11,2	23,1
PSI 20	5943	5888	0,9	-2,0	3,8	11,0
MIB	27682	27811	-0,5	-0,6	16,8	32,4
DAX	15128	15230	-0,7	-0,8	8,7	23,3
CAC 40	7021	7060	-0,5	-0,7	8,5	19,7
Eurostoxx50	4113	4144	-0,8	-0,6	8,4	21,8
S&P 500	4336	4309	0,6	1,1	12,9	19,1
Nasdaq	13484	13431	0,4	1,3	28,8	26,6
Nikkei 225	30995	30995	0,0	-2,4	18,8	14,3
MSCI Emerging Index	935	937	-0,2	-1,7	2,2	4,2
MSCI Emerging Asia	504	505	-0,1	-1,3	-1,9	6,4
MSCI Emerging Latin America	2177	2165	0,6	-3,5	2,3	-1,3
Shanghai	3097	3110	-0,4	-0,4	0,2	-4,9
VIX Index	17,70	17,45	1,4	0,5	-18,3	-43,6
Currencies	10/9	10/6	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
EUR/USD	1,057	1,059	-0,2	0,9	-1,3	8,4
EUR/GBP	0,86	0,87	-0,2	-0,4	-2,5	-1,7
EUR/CHF	0,96	0,96	-0,6	-0,4	-3,2	-1,1
USD/JPY	148,51	149,32	-0,5	-0,9	13,3	2,2
USD/CNY	7,29	7,30	-0,1	-0,1	5,7	7,0
Commodities	10/9	10/6	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
Global Commodities Index	103,8	102,6	1,2	0,0	-8,0	-11,4
Brent (US\$/barrel)	88,2	84,6	4,2	-2,8	2,6	-10,0
TTF Natural Gas-1M Future (€/MWh)	44,0	38,2	15,0	11,7	-42,4	-71,9
TTF Natural Gas-Dec.-23 Future (€/MWh)	47,5	42,9	10,7	8,2	-43,5	-71,4
Gold (US\$/ounce)	1861,4	1833,0	1,5	1,8	2,0	9,8

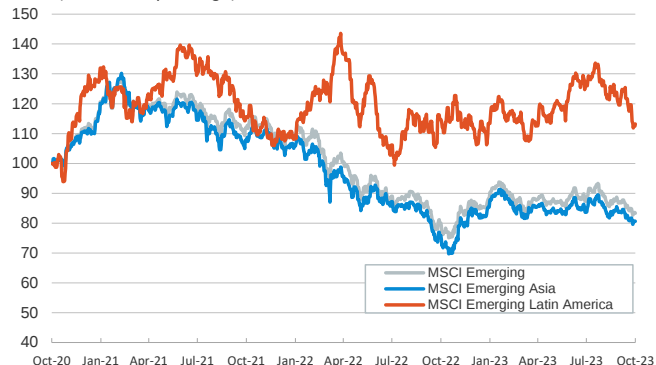
Main advanced stock markets

Index (100=Three years ago)



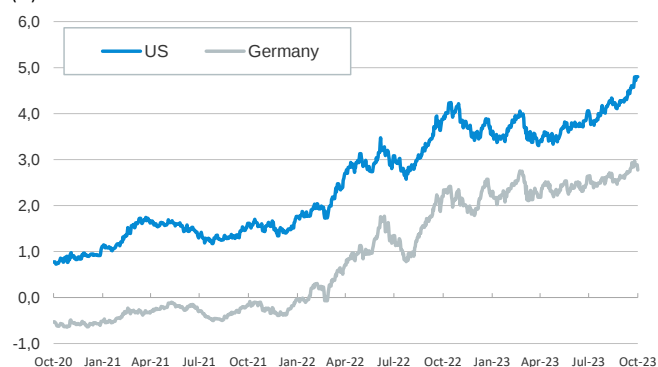
Emerging economies stock markets

Index (100=Three years ago)



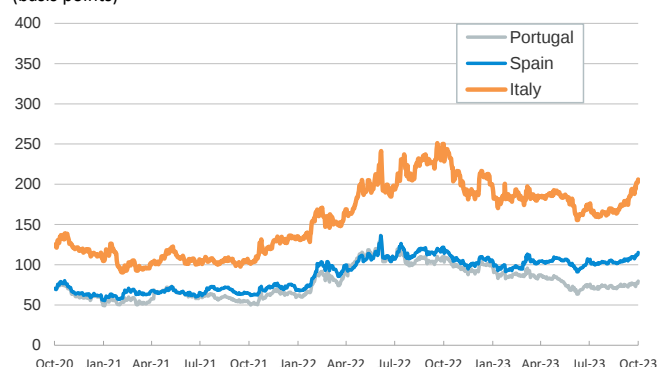
Yield on 10-year public debt: U.S. and Germany

(%)



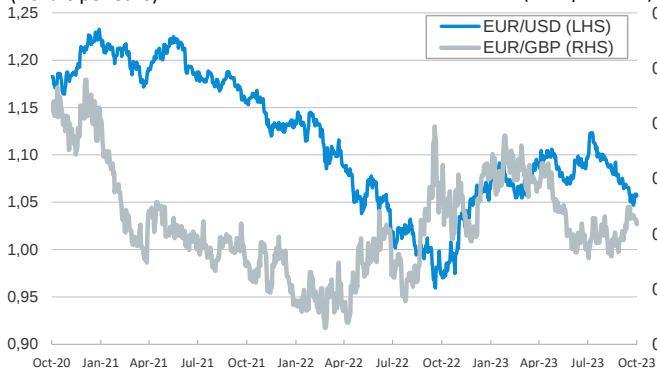
Risk Premium on 10-year debt: Italy, Spain, and Portugal

(basis points)



Exchange rate: Advanced-economy currencies

(Dollars per euro)



(GBP per euro)

Exchange rate: Emerging economies Index

Index (100=Three years ago)



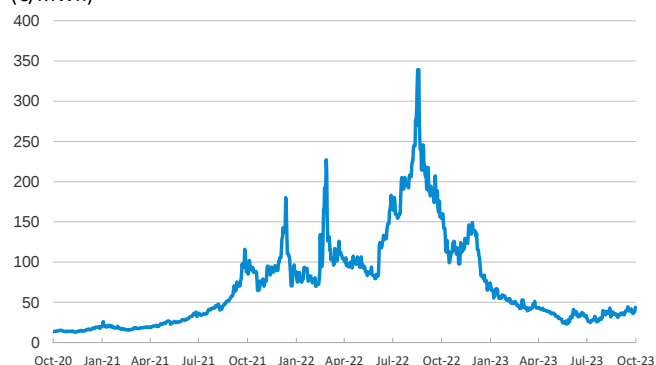
Brent oil price

(US\$/barrel)



Dutch TTF Natural gas price

(€/MWh)



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